**Association of Government Accountants – Boston Chapter**
**Annual History Report 2003 – 2004**

## Chapter Executive Committee

Officers

Immediate Past President ..... Julia P. Burns, CGFM
Secretary ..... Kent Barkhouse, CGFM
Treasurer ..... Kimberly Rapoza
Vice President for Education
Program and CGFM ..... David A. LeBlanc, CGFM
Vice President for Planning ..... Edward Rivers, CGFM

Directors

At-Large ..... Wallace A. Franklin, CGFM
Bylaws and Procedures ..... William Lovett, CPA, CGFM
Community Service ..... Amy Harriman & Karen Lowe
Finance ..... Michael Murphy
Membership ..... Christine Donohoe
Registration ..... Howard Olsher, CGFM, CFE
Scholarships and Awards ..... William Muench, CPA, CGFM

Chairs

Career Day ..... Mary T. Leyden, CGFM
Recreation ..... Michael Armstrong

## Chapter Meetings with Guest Speaker

Chapter Lunch Meetings were held at The Harp Restaurant, Boston. The Annual Spring Breakfast Meeting was held at the Federal Reserve Bank of Boston. Each chapter meeting included a special guest speaker discussing a timely topic. The dates and speakers were as follows:

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| October 16, 2003 | William Yazbeck, CGFM<br>Deloitte & Touche<br>*SAS 99* | 1 CPE hour |
| February 12, 2004 | Eric S. Berman, CPA<br>Office of the (MA) State Comptroller<br>*GASB Update* | 1 CPE hour |
| April 16, 2004 | Michael Armstrong, CPA<br>Regional Director<br>Office of the Inspector General, Health and Human Services<br>*Bioterrorism* | 1 CPE hour |

**Special Meetings**

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| December 11, 2003 | Special Business Meeting and Annual Holiday Luncheon at Maggiano's Little Italy Restaurant, Boston | |
| May 13, 2004 | Special Business Meeting and Annual Awards Dinner at Maggiano's Little Italy Restaurant, Boston | |

**Seminars**

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| September 10, 2003 | *Computer Forensics*<br>Ben Celso, OIG HHS<br>Merrimack College, Andover | 4 CPE hours |
| November 13, 2003 | *Ethics*<br>James Lager and Gregory Kutz, GAO | 7 CPE hours |
| | *Audit Independence*<br>John Beveridge, MA State Auditor's Office<br>Frank Haynes, DCAA<br>Shawn Warren, KPMG | |
| | Lombardo's Restaurant, Randolph | |
| January 15, 2004 | *Internal Controls*<br>Mary Maloney, CGFM and Nancy Ziemlack, MA State Comptroller's Office | 7 CPE hours |
| | *HIIPA*<br>Scott Edmiston, US HHS, Office of Civil Rights | |
| | Volpe Building, Cambridge | |

**Conference**

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| March 9, 2004 | Professional Development Conference<br>Bentley College, Waltham | 8 CPE hours |
| | *Internal Controls, Yellow Book Update, Fraud, Leadership*<br>Various | |

**Community Service**
The Boston Chapter actively participates in a variety of community service projects throughout the program year.

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| July 2003 | Bay State Games |
| September 10, 2003 | 12th Annual Charity Golf Tournament raised funds for The Lazarus House, Lawrence, MA |
| November 13, 2003 | Food drive to fill a Thanksgiving Basket for the New England Shelter for Homeless Veterans |
| December 11, 2003 | Toiletry drive and raffles for the benefit of Christmas in the City |
| March 9, 2004 | Book drive for the benefit of local schools |
| June 10, 2004 | WGBH Channel 2 Auction |

**Special Chapter Contributions**
The chapter contributed $25 to the Thanksgiving Basket for the New England Shelter for Homeless Veterans; $150 matching gift to the Home for Little Wanderers; $100 to the Space Shuttle Children's Fund; and a $100 Legal Seafoods gift certificate to the raffle table at the National Professional Development Conference.

**Chapter Awards and Scholarships**

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| Chapter Agency Award | Department of Veterans Affairs, Office of the Inspector General |
| Mel Partol Award | Kathleen A. Still, CGFM |
| Special Achievement Award | Domenic Tringale |
| Special Recognition Award | Kent Barkhouse, CGFM |
| Walter Frese Memorial Scholarships | (1) Keenyn D. McFarlane<br>(2) James Woods |

**Membership**
The AGA – Boston Chapter welcomed 25 new members and ended the program year with 284 members.

**Certification**
The AGA – Boston Chapter supported the CGFM program by sponsoring a GFM scholarship for a member of the chapter. Susan Tefft was awarded the chapter's first annual scholarship.

**Chapter Committee Members**

Auditor..... Maria Mamakos

Bylaws and Procedures ..... William Lovett, CPA, CGFM, Chair

Communication ..... Gail Walley – Newsletter Editor (Jul 2003-Jan 2004), Julia P. Burns, CGFM – Newsletter Editor (Feb-Jun 2004) and Daniel Simmons – Webmaster

Community Service ..... Amy Harriman, Co-Chair
Karen Lowe, Co-Chair
Kimberly Rapoza
Julia P. Burns, CGFM
Christine Donohoe
David A. LeBlanc, CGFM

Early Career ..... Mary Leyden, CGFM, Career Day Chair

Membership ..... Christine Donohoe, Chair

Scholarships and Awards..... William Muench, CPA, CGFM, Chair
Kent Barkhouse, CGFM
Elaine Consalvo
Raymond Fitzgerald
Michael Gagan
Kenneth Simonds

Training ..... David A. LeBlanc, CGFM, Chair
Julia P. Burns, CGFM
Wallace A. Franklin, CGFM
Thomas Hedderick
William Lovett, CGFM
Howard N. Olsher, CGFM
Susan Perna-Damon, CPA, CGFM
Kathleen A. Still, CGFM
Shawn Warren
William Yazbek, CGFM

**Publications**

*Boston's Beacon*, the Chapter's newsletter, is published monthly.
*AGA-Boston Chapter Annual History Report* is published at the close of the program year.

**Balance Sheet**
As of June 30, 2004, the chapter had total assets of $30,978.

**Chapter Recognition Program**
The Boston Chapter was awarded Gold designation.

**New England Region Committee Members**

Regional Vice President.....Kathleen A. Still, CGFM
Regional Vice President-Elect Designee.....Nicholas Dahl, CGFM
Community Service Coordinator .....Julia P. Burns, CGFM
Development and Assistance.....Jane Gustowski
Early Career Coordinator .....Nicholas Dahl, CGFM
Education Coordinator .....David A. LeBlanc, CGFM

**National Recognition**

The Boston Chapter was awarded First Place in the Group B for its website and Honorable Mention for the February newsletter.