

Calendar of Events Boston Chapter

Local

April 5, 2011

Boston Chapter
Executive Committee
Meeting



April 26, 2011

Spring Seminar
Co - Hosted with the
New England
Intergovernmental
Audit Forum
Federal Reserve Building
Boston, MA.



National

May 3 - 4, 2011

AGA Federal
Performance
Conference
Arlington, VA



July 11 - 14, 2011

AGA Professional
Developmental
Conference
Atlanta, GA



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President's Message



Hello

It is the changing of the seasons. The snow and ice has melted (mostly), the Red Sox are returning to Fenway Park, and we are approaching the fourth quarter of our fiscal year.

The feedback on the Boston Chapter performance so far this year has been favorable. Our treasury remains strong, and actual results compared to budget show no surprises. Membership has increased slightly as has new CGFM candidates. Chapter leadership officers were nominated and approved for next year.

Our philanthropic activities under the community services program have exceeded expectations. Our by-laws and strategic plan have been updated. We are mobilizing for further action on the transparency front. And our educational programs have been extensive and received very positive evaluations.

You will read more about these many programs and activities in the rest of this newsletter. The Boston PDC conducted in March is a particular highlight to which I draw your attention.

Regarding transparency and accountability, one of our members (working at the Massachusetts Developmental Disabilities Council) recently received the excellence award from National AGA for their Citizen Centric Report (CCR). In addition we are recruiting a person to fill the role of Accountability Director and planning a webcast to which we will invite the 351 cities and towns, to further promote the concept of the CCR.

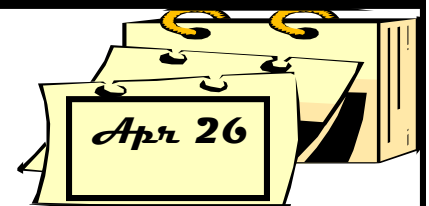
So far, so good. Let's finish the year strong. And go Red Sox!

Bill Kilmartin

Save the Date!

Spring Seminar - Full day of training.

Co Sponsored with the New England
Intergovernmental Audit Forum, at the
Federal Reserve Building, Boston, MA.



**Boston Chapter of the AGA
Regional Professional
Development Conference
March 15, 2011
Bentley University**



Massachusetts State Auditor
Suzanne Bump who was the
conference luncheon Keynote Speaker



Past Present and Future
Immediate Past President Joe Valchuis, President Bill
Kilmartin, CGFM and President Elect Shawn Warren



Presenter and Boston Chapter
Member Mark Abraham
who spoke on GASB
pronouncements



Jim Hummel, investigative reporter
who was our luncheon
presenter



GAO's Marcia Buchanon
who spoke on changes to the
Yellow Book



2011 - 2012 Elected Officers

The Boston Chapter's Nominating Committee is pleased to announce that the following slate of candidates were elected at the Regional Professional Development Conference (Bentley University) on March 15, 2011

President Elect

Ernest Almonte, CGFM, CPA
DiSanto, Priest & Co.

Treasurer

Patricia Tanona
Massachusetts Department of Elementary and Secondary Education

Secretary

Richard Sullivan, CPA
Powers & Sullivan, CPA

Vice President for Education and Programs

Julia P. Burns, CGFM
Massachusetts Office of the Comptroller

Vice President for Planning

Judith Reilly, CPA, CFE
US Health and Human Services, Office of the Inspector General

Vice President for Communication

David A. LeBlanc, CGFM, CFS
Massachusetts Department of Elementary and Secondary Education



SAVE THESE DATES! 2010 Mass ASPA PROGRAM CALENDAR

Tuesday March 31, 5:30 pm

"Budgetary and Management Practices in Massachusetts School Districts"
Suffolk University Stahl Center
73 Tremont St., Boston

Friday, April 8, 11:30 a.m.

"Environmental Sustainability"
Bridgewater State College
Bridgewater, MA

Wednesday, April 20, 4:30 p.m.

"Emerging Issues Facing Public Administration and Massachusetts"
University of Massachusetts at Boston

For updates and details please check MassASPA on the web at massaspa.vpweb.com or on Facebook or contact Michael E. George, MassASPA President-Elect at MEGeorge1@comcast.net or 617-267-1694





**Boston Chapter AGA
Educational Opportunity
Spring Seminar
Co Sponsored with the
New England Intergovernmental
Audit Forum**

Date: April 26, 2011
Location: Federal Reserve Building, Boston, MA
Registration: 8:30
AM Session: 9:00 - 12:00
Lunch: 12:00 - 2:00
CPEs: 7
Cost: \$65

Next month the chapter will co host a full day of training co-sponsored with the New England Intergovernmental Audit Forum at the Federal Reserve Building in Boston.

We are extremely pleased and honored to have as confirmed speakers:

David Walker, the former Comptroller General of the US, will speak on “Entitlement Reform and Health Care Reform”

Ernie Almonte, former Auditor General of Rhode Island, former chair of the AICPA, will discuss “Government Transformation for Fiscal Sustainability”

Gila Bronner of the Bronner Group plans to speak on “intergovernmental reform efforts, and the how folks are implementing efforts in response to the bad fiscal situation”

Matt Gorzkowicz - Commonwealth of Mass. Administration & Finance will discuss potential solutions to current budget issues.

Seven CPE’s will be awarded for this Seminar.

Registrations due by 4/24/11, To register please contact Julia Burns, CGFM at Julia.Burns@state.ma.us or via phone at 617-973-2452 Or online at www.agaboston.org

Community Service Notes

Donations Collected at Bentley

The Community Service Committee collected donations of the following items at the March 15, 2011 Regional PDC at Bentley University:

Eyeglasses, Cell Phones, Sample size Toiletries, Pet Food and Supplies and Business Attire Clothing. Recycling these items will not only benefit the needy recipients but will help save the environment.

The toiletry items went to help out the Ronald McDonald House, Cell Phones for Soldiers (<http://www.cellphonesforsoldiers.com/>) benefited from the used cell phones and the Lions Club received the eyeglasses.

Donations were also being collected for the Quincy Animal Shelter. This is a 100% volunteer run no kill shelter. A box was available near the registration table where we accepted cat and dog food and related supplies. Please visit their web sit at <http://www.quincyanimalshelter.org/> for more details.

This year the committee also collected gently used Business Attire. They were given to the Career Closet of Interfaith Social Services in Quincy. Please check out their website at <http://www.interfaithsocialservices.org/network/career-closet>.

Thank you all for your assistance and generosity on these projects.



Calendar of Events Program Year 2010 - 2011

September 29, 2010

**Audio Conference - Improving Program
Performance and Accountability
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

October 21, 2010

**Fall Seminar - Fraud
Lombardo's, Randolph, MA
7 CPEs**

Members: \$75 Non-Members: \$100

November 17, 2010

**Audio Conference - Achieving Transparency
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

December 2, 2010

**Annual Holiday Party and Charity
Fundraiser
Maggianno's, Boston, MA**

Members: \$20 Non-Members: \$25

December 8, 2010

**Audio Conference - Risk Assessment & SAS Update
75 Pleasant Street, Malden, MA
3 CPEs**

Members: Free Non-Members: \$20

January 12, 2011

**Audio Conference - Data Mining
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

January 20, 2011

**Winter Seminar - Challenges to the Organization,
Control Concepts and Fraud
Volpe Federal Building, Cambridge
7 CPEs**

Members: \$50 Non-Members: \$75

February 2, 2011

**Audio Conference - Internal Controls
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

March 15, 2011

**Regional Professional Developmental Conference
Bentley University, Waltham, MA
8 CPEs**

Members: \$65 - \$75 Non-Members: \$115 - \$130

April 26, 2011

**Spring Seminar - Co Sponsored with NEIAF
Location - Federal Reserve Building
7 CPEs**

Members: \$65 Non-Members: \$65

Any individual that may require special accommodations for the disabled at any Boston Chapter Training should communicate this and include the information in their registration prior to the event.

Boston AGA Annual Awards – Brief Descriptions

AGENCY CHAPTER SERVICE AWARD

Purpose: To recognize an agency that has made significant contributions to AGA

Eligibility: All agencies who have exhibited support for AGA

Criteria: The award is given for outstanding support provided by an agency to the Local Chapter and or National AGA. Eligible agencies will have consistently made important contributions in support of the development and enhancement of AGA

2010 winner - Mass State Auditor's Office

ANNUAL ACHIEVEMENT AWARD

Purpose: To accord recognition for leadership or outstanding achievement in developing, implementing, and improving financial management in government service in the past year

Eligibility: The individual nominated must have been employed in government service at the time the work being recognized was performed. Nominees do not have to be members of the AGA

Criteria: Selection criteria for the award will be generally limited to achievements accomplished in the preceding calendar year

2010 winner – John Wilkes, CGFM - Mass State Auditor's Office

MEL PARTOL MEMORIAL AWARD

Purpose: To recognize an individual for superior dedicated service that enhanced the Chapter

Eligibility: Any AGA member of the Boston Chapter

Criteria: Superior and dedicated service will be considered on a broad basis of acts, achievements or service that enhanced the prestige of the Boston Chapter, enabled the Chapter to provide greater service to its membership, or brought a sense of continued dedication to the Boston Chapter

2010 winner – Kimberly Rapoza, CGFM, CPA – US HHS OIG

COMMUNITY SERVICE AWARD

Purpose: To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to volunteer community service by participating in a volunteer community service project or projects

Eligibility: Current AGA – Boston Chapter member

Criteria: Superior and dedicated volunteer community service will be considered on a broad basis of acts, achievements or service

2010 winner – Jane Gustowski, CPA

CHAPTER EDUCATOR AWARD

Purpose: To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to providing educational opportunities to the AGA and other regional groups

Eligibility: Current AGA – Boston Chapter member

Criteria: Superior and dedicated educational service will be considered on a broad basis of acts, achievements or service

2010 winner – Daniel Bonnette, CPA

Boston Chapter AGA Annual Scholarships



The Association of Government Accountants (AGA) - Boston Chapter is pleased to offer one (1) **Walter Frese Memorial Scholarship** of \$1,000 to a high school, undergraduate, or graduate student enrolled in a financial management related program.

The Association of Government Accountants (AGA) - Boston Chapter is pleased to offer one (1) **George E. Brady Memorial Scholarship** of \$1,000 to an AGA – Boston Chapter member or an immediate family member that is enrolled in an institution of higher education with no limitation as to educational major.

Applications are available at www.aga-boston-chapter.org

These scholarships will be presented at the Chapter's annual appreciation dinner later this year.



Partial e-mail from the AGA Japan Chapter President

The Japan Chapter has risen considerably this year. I wish to thank you for thinking of us in our hour of need. Everyone in the AGA Chapter is safe as well as extended family members that were in the earthquake and tsunami. Additional threats are now plaguing the citizens but we are all still highly motivated to meet the mission for our Governments and the people of Japan.

I will let you know, if we need anything from here in Japan regarding the quake victims. Best thing to do is contact your local Red Cross Agency.

Robert Jeffrey, AGA Japan Chapter President



Please join the Membership Committee in welcoming the following new members to the Boston Chapter:

Laura Marlin

Massachusetts State Auditor’s Office

Dorothy Walsh

Mass Early Education and Care

Barry Ahearn

Massachusetts State Auditor’s Office

William Bowles

Commonwealth of Massachusetts

Margaret Farrish

State of Rhode Island

William Keefe

Massachusetts State Auditor’s Office

John Parsons

Massachusetts State Auditor’s Office

Membership Update

The Boston Chapter membership includes:

246 Active Members

28 New Members

40 Suspended Members

The Boston Chapter recognizes and thanks the following new member sponsors since January 1, 2010:

- William A. Muench, CGFM... .. 2
- Howard Olsher , CGFM. 1
- Julia Burns , CGFM..... 1
- Kimberly Rapoza, CGFM..... 1
- David LeBlanc, CGFM..... 3
- Babette Wesby Haines..... 1
- Joseph Valchuis..... 1
- Carla Flores... .. 1
- John Mahoney, CGFM..... 1

From the Editor...

Do you know someone in the Boston Chapter who has recently received promotion, accepted a new position, retired or won an award? Would you like to share your good news with fellow AGA members? Or maybe you’re interested in writing a technical article for an upcoming issue of *Boston’s Beacon*.

Please forward submissions for the next issue of *Boston’s Beacon* to dleblanc@doe.mass.edu.

Thanks!



SUDOKU

		2		1			9	
	6	3		5				
8		9			7			
	4	5						3
	8		7		5		4	
7						8	5	
			5			1		8
				8		9	2	
	2			6		7		

Chapter Recognition Program

The Chapter Recognition Program is designed to support, encourage, and promote the accomplishment of AGA’s mission and to provide flexible noncompetitive guidelines for a well-rounded chapter. The Chapter Recognition Program year begins on June 1st and concludes on May 31st.

Boston Chapter credits as of March 31, 2011 are:

Categories	Maximum Credits	Credits Earned	Credits Allowed	% of Avail
Leadership, Planning & Participation	3,000	4,175	3,000	100%
Education & Professional Development	4,000	6,525	4,000	100%
Certification	4,000	5,225	4,000	100%
Communications	3,000	8,140	3,000	100%
Membership	3,000	2,975	2,975	99%
Early Career	2,000	5,725	2,000	100%
Community Service	2,000	5,750	2,000	100%
Awards	1,000	2,650	1,000	100%
Total	22,000	41,065	21,975	99.9%

**Boston Chapter Balance Sheet
March 31, 2011**

Assets

Cash	
Checking Account	\$15,947
Savings Account	9,974
Certificates of Deposit	<u>0</u>

Total Cash \$25,921

Total Accounts Receivable \$ 500

Total Assets \$ 26,421

Liabilities and Fund Balance

Accounts Payable	\$ 0
Current Fund Balance	<u>26,421</u>

Total Liabilities and Fund Balance \$26,421



*Boston Chapter
Corporate Sponsor*

Speaker Database

The AGA-Boston Chapter is building a speaker database. Do you know a dynamic speaker who you would like to see at an upcoming educational event? Are you a speaker who would like to be included in the database?

Please send the speaker's name, address, phone number, e-mail address and potential topics to the Chapter's Vice President of Education - Julia Burns, CGFM at Julia.Burns@osc.state.ma.us



Powers & Sullivan
Certified Public Accountants
*Boston Chapter
Corporate Sponsor*

April Quote

"Elections should be held on April 16th- the day after we pay our income taxes. That is one of the few things that might discourage politicians from being big spenders."

Thomas Sowell

SUDOKU ANSWER

4	7	2	8	1	3	5	9	6
1	6	3	2	5	9	4	8	7
8	5	9	6	4	7	3	1	2
2	4	5	1	9	8	6	7	3
9	8	6	7	3	5	2	4	1
7	3	1	4	2	6	8	5	9
3	9	4	5	7	2	1	6	8
6	1	7	3	8	4	9	2	5
5	2	8	9	6	1	7	3	4



TRIVIA QUESTION!

J.M. Barrie is the author of ?

Answer found elsewhere in the newsletter.

Websites of Interest

- American Society for Public Admin (ASPA) www.aspanet.org
- MA Chapter of ASPA www.massspa.org
- Association of Certified Fraud Examiners (CFE) www.cfenet.com
- Greater Boston Chapter of CFE www.acfe-boston.org
- Association of Government Accountants www.agacgfm.org
- AGA Boston Chapter www.aga-boston-chapter.org
- AGA Aroostook County Chapter www.agaarostookcounty.org
- AGA Hartford Chapter www.agahartford.org
- AGA Maine Chapter www.gwi.net/~aga/
- COSO www.coso.org
- First Gov www.firstgov.gov
- Governmental Accounting Standards Board www.gasb.org
- Government Executive www.govexec.com
- Institute of Internal Auditors (IIA) www.theiia.org
- IIA Greater Boston Chapter www.theiia.org/chapters/index.cfm/home.page/cid/13
- Intergovernmental Audit Forum www.auditforum.org
- International Accounts Payable Professionals (IAPP) www.iappnet.org
- National Assoc of State Auditors, Comptrollers & Treasurers www.nasact.org
- National Assoc of State Comptrollers www.nasact.org/community/nasc.html
- National Assoc of State Treasurers www.nasact.org/community/nast.html
- National State Auditors Association www.nasact.org/community/nsaa.html
- National Electronic Commerce Coordinating Council www.ec3.org

Boston's Beacon is published by the Association of Government Accountants—Boston Chapter.

Comments should be forwarded to dleblanc@doe.mass.edu



CEC Meeting Highlights

The Boston Chapter Executive Committee met on Tuesday, Mar 1, 2011 Please note the following:

Education: The calendar of events was reviewed with discussion centering on the Regional Professional Developmental Conference in March of 2011, where we will have three keynote speakers including the National President. We also discussed the April Seminar where we will handle registrations and logistics and NEIAF will coordinate the speakers.

Treasurer: A brief review of the balance sheet was conducted. The budget for FY11 was also discussed identifying current and future sources of revenue, along with anticipated expenditures.

By-laws: We are now finishing work on the update of our by-laws, to make them consistent with current reality.

Community Services: We discussed the plans for the collection event at Bentley which will assist four different community organizations.

Accountability: We have discussed several ideas. The major action item is to find the right person for Director to drive this area, and support that person with a committee.

CGFM, Membership, and Early Careers: Membership renewals start this month. We are contacting suspended members via letters and telephone with the goal of making their status active again. Five universities/colleges were contacted to participate in the early careers initiative.

Sponsorship Opportunities: Discussions centered on the opportunities for corporate sponsorship. This included offering various levels of sponsorship (i.e. bronze, silver, gold) and event sponsorships. Some of our local private organizations expressed interest.

The next meeting is scheduled for Tuesday, April 5.

Boston Chapter AGA Website



The Boston Chapter of the AGA has a new and improved website. Please change your browser favorites to the following:

www.agaboston.org

Take a tour around the site and send your feedback, suggestions and thoughts to the webmaster or any chapter Officer or Director. Check the site often for updates and valuable information.

Internal Controls at Work



These contractors are installing steel pillars in concrete to stop vehicles from parking on the pavement outside a Sports Bar downtown.

They are now in the process of cleaning up at the end of the day and anxious to go home. How long do you think it will take them to realize where they parked their truck when they arrived in the morning??????

Trivia Answer

Peter
Pan



CGFM News



AGANational President **Lisa Casias** and Boston Chapter Director of Professional Certification **Joe Valchuis** with the March 2011 Commonwealth of Massachusetts and City of Boston CGFM Proclamations



State Auditor **Suzanne M. Bump** presenting a proclamation issued by Governor Patrick declaring March Certified Government Financial Manager month to **Joseph Valchuis** (left) and **Howard Olsher, CGFM** (right), representatives of the Boston Chapter of the Association of Government Accountants.

Governmental Financial Manager Certificate Recommended as a Preferred Qualification

In an effort to encourage state agencies to find development opportunities for existing employees and to recruit highly skilled/trained professionals, the Human Resources Division (HRD), in partnership with the Office of the State Comptroller (OSC), has been reviewing the existing Association of Government Accountants (AGA) Certified Governmental Financial Manager (CGFM) program. This certificate program can now be utilized by agencies as a preferred qualification as part of the recruitment process.

In order to earn a CGFM, an individual must have the following:

1. A Bachelor's Degree from an accredited college or university with 24 credit hours within the following areas: Accounting, Auditing, Budgeting, Finance, Electronic Data Processing, Information Resource Management, or Public Administration; and
2. Two years of professional experience in government and taken and passed three exams dealing with the government environment, including managing financial resources and accounting and reporting on such resources.

Certified individuals are also required to continue their education and update their skills by earning 80 continuing professional education credits every two years.

When agencies post vacancies for fiscal positions such as Administrator Series (when the nature of the business is financial), Fiscal Officer Series, Accountant Series, Auditor Series, Federal Aid Coordinator Series, Internal Auditor Series, and the Management Analyst Series (when the nature of the business is financial) the CGFM can be considered a preferred qualification.

More information about the CGFM program may be found at: www.agacgfm.org

News from National

Annual Federal Performance Conference

Next up is AGA's **Second Annual Federal Performance Conference, set for May 3-4** at the Crystal Gateway Marriott in Arlington, VA.

This conference, which offers 10-14 CPE hours, is targeted toward professionals working in the federal performance management and reporting arena, providing them the opportunity to discuss common challenges and solutions.

Volunteer Opportunities at AGA's PDC

AGA is seeking PDC 2011 Atlanta Host Committee volunteers to share their time and talents by providing assistance at the conference. The Host Committee plays an essential role by helping with bag stuffing, registration, session monitoring and other tasks.

In appreciation for your time, AGA will provide all of the volunteers with a complimentary conference registration. AGA does not reimburse for airfare, hotel accommodations, parking, bus fare, taxi or any other travel expenses incurred by getting to and from the PDC.

The Host Committee is limited to only 35 individuals. Preference is given to AGA members who are able to work multiple shifts during the week. Great care will be taken to ensure the committee is diverse, includes both new/past participants, various agencies/organizations, and represents all AGA chapters and regions.

If you're interested in volunteering, please complete and e-mail the Host Committee Application to meetings@agacgfm.org by **April 18**. Selection and notification will be made on **May 12**. Even if you are not selected, you will be notified and added to our waiting list.

This is a very popular program. Submitting an application does not guarantee you will be selected; however, we appreciate your interest and willingness to help.

GASB Proposes Guidance for Applying Termination of Hedge Accounting Provisions

The Governmental Accounting Standards Board (GASB) issued its Exposure Draft (ED), Derivative Instruments: Application of Hedge Accounting Termination Provisions (an amendment of GASB Statement No. 53). The deadline for submitting written comments on the ED is April 15, 2011.

GASB Statement No. 53, Accounting and Financial Reporting for Derivative Instruments, provides for the use of hedge accounting for derivatives that are effective hedges. Hedge accounting entails reporting fair value changes of a hedging derivative as either deferred inflows or deferred outflows of resources, rather than recognizing those changes in investment income. The Statement requires that hedge accounting cease, and all accumulated deferred amounts be reported in investment income, when a hedging derivative is terminated.

The provisions of this proposed Statement would be effective for financial statements for periods beginning after June 15, 2011. Earlier application would be encouraged.

Copies of the ED may be downloaded free of charge from www.gasb.org.

AGA Releases Guide to Improve Program Performance and Accountability

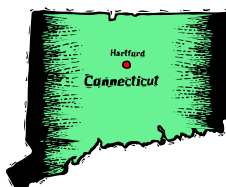
AGA's Partnership for Intergovernmental Management and Accountability (Partnership) recently released a guide that helps officials at all levels of government resolve oversight findings and identify their underlying causes.

The guide provides details on the Cooperative Audit Resolution and Oversight Initiative (CAROI) and provides a concrete tool to improve programs and to deal with fiscal and programmatic challenges. Access the guide or contact Helena Sims

New England Regional News

Meetings for the Hartford Chapter

These are generally held at 6:00 p.m. on the third Wednesday of each month from September to May.

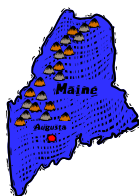


The meeting location is the Marco Polo Restaurant, 1250 Burnside Avenue, East Hartford, CT.

Hartford Chapter at www.agahartford.org

Maine Chapter Meetings

Held on the 2nd Tuesday of each month, September-May, at the Senator Inn. Meetings include a social lunch, chapter meeting/announcements, and an informational speaker.



The Maine Chapter hosted AGA National President Lisa Casias, CPA on March 14, 2011 who spoke about AGA and it's national direction.

The Maine Chapter is holding a Community Service Event, "Bowl for Kids Sake" to help the Big Brothers, Big Sisters. This event will be held on multiple days from April 1 – 9, 2011.

The Chapter is holding it's annual elections on April 12, 2011. All members in good standing and willing to serve are eligible.

Maine Chapter at www.gwi.net/~aga/

Aroostook County Chapter

The Chapter has been very engaged with the Christopher Home as a community service project, getting their scholarship committee and participating in local career fairs.



Additionally they are partnering with the City of Presque Isle in creating a Citizen Centric Report

Aroostook County Chapter at www.agaarostookcounty.org

New England Region Vice President Team

Jenny Boyden
Regional Vice President
Jenny.boyden@maine.gov

Jane Gustowski, CPA
Regional Vice President-Elect
jgustowski@charter.net

Kathie Still, CGFM
Past Regional Vice President
Kathie.Still@state.ma.us



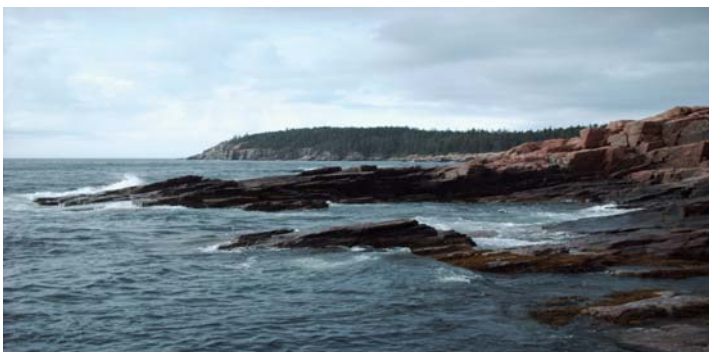
New England Regional Coordinators

Joseph Valchuis, CFE, CFS
Regional Coordinator for Certification
Joseph.Valchuis@doe.mass.edu

Jane Gustowski, CPA
Regional Coordinator for Chapter Development & Assistance
jgustowski@charter.net

David A. LeBlanc, CGFM, CFS
Regional Coordinator for Education
dleblanc@doe.mass.edu

Donna Ferenc
Regional Coordinator for Membership
Donna.Ferenc@maine.gov





Membership Application

New Member Check here if renewing

I. Name & Mailing Address

Mr. Mrs. Ms. Dr. Prof.

male / female

Preferred Address

Name FIRST LAST MIDDLE

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

Home Office Address

Business Phone Business Fax

Home Phone

E-mail

Second Address

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

II. Business Information

Job Title Dept.

Organization

Employer: (Government):

- Federal State County City International
 Private Academia Student Retired Private International

Responsibility Area:

- Accounting Budgeting Financial Management Management Academia
 Contract Management Grants Management Program Management Administration Consulting
 Information Systems Retired Auditing Finance Legal
 Student Other

How did you hear about AGA?

- Friend/Co-Worker AGA/Chapter AGA Conference Employer AGA Website
 CGFM Program Internet Search Chapter Meeting AGA Publication Direct Mail

Age:

- Below 20 21 – 25 26 – 30 31 – 35 36 – 40 41 – 45 46 – 50 51 – 55 56 – 60 61 – 65 66+

Please list any other financial management or accounting associations you are a member of:

Education: Highest degree attained: Accreditation and Certificates:

III. Sponsor's Name

(if applicable) Member ID #

IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

- Full Government**—\$90/year—This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management.
 Private Sector—\$150/year—This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives.
 Early Career—\$45/year—This class of membership is available to government employees with less than three years experience.
 Student—\$30/year—This class of membership is available to college/university students.

Primary Chapter Dues

Additional Chapter Membership(s) Optional Dues

Dues

(please refer to list on the reverse side)

V. Method of Payment

Check enclosed (make checks payable to AGA)

Charge to my: VISA MasterCard AMEX Discover

Total Amount Enclosed

Card Number Expiration Date

Signature

Advancing
Government
Accountability

Association
of Government
Accountants

2208 Mount Vernon Avenue
Alexandria, VA 22301

PH 703.684.6931
TF 800.AGA.7211
FX 703.548.9367

www.agacfm.org
agamembers@agacfm.org

2010 - 2011 Officers, Directors and Chairs**William Kilmartin, CGFM**

President
Office: 617-488-7785
E-mail: William.kilmartin@accenture.com

Shawn Warren, CPA

President Elect
Office: 617-973-2602
E-mail: swarren@kpmg.com

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