

**Association of Government Accountants – Boston Chapter
Annual History Report 2002 – 2003**

Chapter Executive Committee

Officers

President Julia P. Burns, CGFM
 President-Elect Stephen J. Conway, CGFM
 Immediate Past President..... Nicholas Dahl, CGFM
 Secretary Kent Barkhouse, CGFM
 Treasurer..... Michael Murphy
 Vice President for Education
 Program and CGFM..... David A. LeBlanc, CGFM
 Vice President for Planning Edward Rivers, CGFM

Directors

At-Large..... Wallace A. Franklin, CGFM
 Bylaws and Procedures..... William Lovett, CPA, CGFM
 Community Service Nilsa Morales, CGFM & Jacqueline M. Harris
 Early Careers Patricia Ghannam
 Finance Kimberly Rapoza
 Membership..... Christine Donohoe
 Registration Howard Olsher, CGFM, CFE
 Scholarships and Awards William Muench, CPA, CGFM

Chairs

Career Day Mary T. Leyden, CGFM
 Recreation Michael Armstrong

Chapter Meetings with Guest Speaker

Chapter Lunch Meetings were held at The Harp Restaurant, Boston. The Annual Spring Breakfast Meeting was held at the Federal Reserve Bank of Boston. Each chapter meeting included a special guest speaker discussing a timely topic. The dates and speakers were as follows:

September 12, 2002	Martin J. Benison, CGFM Comptroller, Office of the State Comptroller <i>Financial Condition of the Commonwealth</i>	1 CPE hour
November 21, 2002	Susan Perna-Damon, CPA, CGFM Susan Perna-Damon, CPA P.C. <i>Government Accounting Jeopardy</i>	1 CPE hour
February 13, 2003	Richard Sullivan, CPA Powers & Sullivan <i>State and Federal Tax Update</i>	1 CPE hour
April 17, 2003	Robert Tannenwald, Ph.D. Federal Reserve Bank of Boston <i>New England Economy Update</i>	1 CPE hour

Special Meetings

December 15, 2002

Special Business Meeting and Annual Holiday Luncheon at
Maggiano's Little Italy Restaurant, Boston

May 15, 2003

Special Business Meeting and Annual Awards Dinner at
Anthony's Pier 4 Restaurant, Boston**Seminars**

October 17, 2002

Managing for Results 7 CPE hours
Mark D. Abrahams, CGFM
Lombardo's Restaurant, Randolph

January 16, 2003

*Risk & Control Management and
Internal Auditing* 7 CPE hours
John J. McKeever, CFE, CQA, CPC
Volpe Building, Cambridge**Conference**

March 11, 2003

Professional Development Conference 8 CPE hours
Bentley College, Waltham*Current Issues in Public Finance*
Bruce Wallin, Ph.D.*GASB 34*
Eric S. Berman, CPA and Daniel Bonnette*Conflict Management*
Robert Carnegie*Audit Report Writing*
John Ficociello*OMB Circular A-133 Update*
Paul Koehler, CPA*Personal Financial Services*
Rick Perry*Internet Based Workpapers*
Ray Fitzgerald, CPA, CGFM and William Muench, CPA, CGFM*Day Trading*
Bentley College Staff

Community Service

The Boston Chapter actively participates in a variety of community service projects throughout the program year.

July 13 – 14, 2002	Bay State Games
September 5, 2002	11 th Annual Charity Golf Tournament raised \$325 for The Lazarus House, Lawrence, MA
November 21, 2002	Food drive to fill a Thanksgiving Basket for the New England Shelter for Homeless Veterans
December 15, 2002	Toy drive for Christmas in the City and raffles for the benefit The Home for Little Wanderers.
January 31, 2003	National Job Shadow Day
March 11, 2003	Donation Fishbowl for the Space Shuttle Columbia Children's Fund
May 4 – 6, 2003	MA School Counselor's Association Conference, Hyannis, MA

Special Chapter Contributions

The chapter contributed \$25 to the Thanksgiving Basket for the New England Shelter for Homeless Veterans; \$150 matching gift to the Home for Little Wanderers; \$100 to the Space Shuttle Children's Fund; and a \$100 Legal Seafoods gift certificate to the raffle table at the National Professional Development Conference.

Chapter Awards and Scholarships

Chapter Agency Award	MA Office of the State Comptroller
Mel Partol Award	Jane Gustowski
Annual Achievement Award	John J. Sullivan and David A. LeBlanc, CGFM
Special Achievement Award	Kimberly Rapoza
Special Recognition Award	Mary Leyden, CGFM
President's Award	Howard N. Olsner, CGFM
Walter Frese Memorial Scholarships	(1) Maryann Costello (2) Keenyn D. McFarlane

Membership

The AGA – Boston Chapter welcomed 25 new members and ended the program year with 284 members.

Certification

The AGA – Boston Chapter supported the CGFM program by sponsoring a GFM scholarship for a member of the chapter. Susan Tefft was awarded the chapter's first annual scholarship.

Chapter Committee Members

Auditor	Maria Mamakos
Bylaws and Procedures.....	William Lovett, CPA, CGFM, Chair
Communication	Julia P. Burns, CGFM – Newsletter Editor and E. John Reeks – Webmaster
Community Service	Nilsa Morales, CGFM, Co-Chair Jacqueline M. Harris, Co-Chair Julia P. Burns, CGFM Christine Donohoe Patricia Ghannam David A. LeBlanc, CGFM
Early Career	Patricia Ghannam, Chair Mary Leyden, CGFM, Career Day Chair
Membership.....	Christine Donohoe, Chair
Scholarships and Awards	William Muench, CPA, CGFM, Chair Kent Barkhouse, CGFM Elaine Consalvo Raymond Fitzgerald Michael Gagan Kenneth Simonds
Training	David A. LeBlanc, CGFM, Chair Julia P. Burns, CGFM Wallace A. Franklin, CGFM Thomas Hedderick William Lovett, CGFM Howard N. Olsher, CGFM Susan Perna-Damon, CPA, CGFM Kathleen A. Still, CGFM Shawn Warren William Yazbek, CGFM

Publications

Boston's Beacon, the Chapter's newsletter, is published monthly.
Chapter Annual Report and *Annual Chapter History* are published at the close of the program year.

Balance Sheet

As of June 30, 2003, the chapter had total assets of \$20,539.

Revenues and Expenses

The chapter had revenues of \$33,702 and expenses of \$32,554 during Program Year 2002 – 2003.

Chapter Recognition Program

The Boston Chapter was awarded Platinum designation for earning more than 25,000 credits.

New England Region Committee Members

- Regional Vice President – Elect Kathleen A. Still, CGFM
- Early Career Coordinator..... Nicholas Dahl, CGFM
- Education Coordinator..... David A. LeBlanc, CGFM
- Community Service Coordinator..... Julia P. Burns, CGFM
- Development and Assistance Jane Gustowski

National Recognition

The Boston Chapter was awarded first place in the Group A for its website.

National Committee Member

- Finance Committee Wallace A. Franklin, CGFM