

**Calendar of Events  
Boston Chapter**

**Local**

**July 19, 2011**  
Boston Chapter  
Executive Committee  
Meeting



**National**

**July 10 - 13, 2011**  
AGA Professional  
Developmental  
Conference  
Atlanta, GA



**September 19 - 20, 2011**  
Internal Control &  
Fraud Conference  
Ronald Reagan Building  
and International Trade  
Center  
Washington, D.C.



**Nov. 3-4, 2011**  
Performance  
Management  
Conference  
W Hotel  
Seattle, WA



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**President's Message**



Now that July is here, the Boston Chapter closes out the old year and welcomes in the new.

As the incoming President, I want to thank Bill Kilmartin for his tremendous dedication and leadership over the past year. Bill has set a high bar for me and the incoming President-elect, Ernie Almonte. Bill's outstanding commitment to the Chapter and his passion for high performance and transparency at all levels of government set the stage for one of the Chapter's goals for the upcoming year – that of having the Chapter play an active role in helping at least 50 Federal, State and Local governments and agencies produce Citizen Centric Reports. I look forward to working with Bill on meeting this important goal.

I also look forward to working with the very talented and dedicated members of the executive committee to continue to move the Chapter toward meeting the goals outlined in its Strategic Plan. Boston is fortunate to have a tremendously talented team of officers and directors and I am pleased that these great folks are willing to continue in their key roles - Julie Burns, VP Education, Dave LeBlanc, VP Communications, Judith Reilly, VP Planning, Dick Sullivan, Secretary, Jane Gustowski, Director Community Service, Joe Valchuis, Director of Professional Certification and Early Careers, Howie Olsher and Shannon Parven, Directors of Membership, Nick Dahl, Director of By-Laws, Bill Muench, Director of Scholarships and Awards, and Mary Leyden, Career Day Chair.

We also have three individuals taking on new roles in the Chapter's operations - Ernie Almonte, President-elect, Pat Tanona, Treasurer, and Kathy Still who will, with Bill, be focusing on the efforts related to Citizen Centric Reports

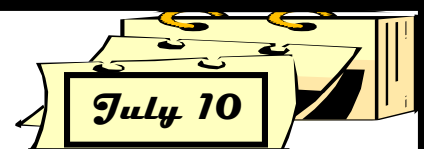
This month's newsletter would not be complete without recognizing the national success that the Chapter and its members have achieved. At this month's PDC, the Boston Chapter and many of its members will be receiving national recognition for the outstanding efforts put forth during the past year. Details are on the next page of the newsletter. Please join me in congratulating each of these folks next time you see them.

In closing, I want you to know how honored I am to serve as the Chapter president this year. Please contact me if you have any questions or suggestions and I hope you and your families have a happy and healthy summer.

*Shawn Warren*

**Save the Date!**

AGA National Professional Developmental  
Conference in Atlanta, GA.



***The Boston Chapter is proud to  
acknowledge it's National and  
Local Annual Award Winners  
for 2011***



***AGA National Award winners***

*Chapter Recognition Award,  
Platinum Level  
William Kilmartin, CGFM, Chapter President*

*National Chapter Service Award  
Kathie Still, CGFM*

*National Chapter CGFM Award  
Joseph Valchuis, CFS, CFE*

*National Chapter Website Award (2'nd Place)  
David A. LeBlanc, CGFM, CFS*

***Boston Chapter Awards***

*Agency Chapter Service Award  
Massachusetts Department of Elementary  
and Secondary Education*

*Annual Achievement Award  
Howard Olsher, CGFM, CFE*

*Community Service Award  
David LeBlanc, CGFM, CFS*

*Chapter Educator Award  
Julia Burns, CGFM, MBA*

*Lifetime Achievement Award  
Kathie Still, CGFM*

*President's Award  
Joseph Valchius, CFS, CFE*

*George E. Brady Memorial Scholarship  
Megan Benison, Saint Michael's College, VT.*

The chapter award winners were recently honored at the annual appreciation dinner. The national awards will be presented at the AGA PDC in Atlanta.

**NASACT  
2011 Annual Conference  
August 13-17, 2011**



This year's annual conference will be held in the Green Mountain State of Vermont on August 13-17, 2011 at The Hilton Burlington in Burlington, Vermont. The Burlington area offers outdoor activities from lake-based kayaking, fishing and sailing to mountain-based hiking and cycling and everything in between.

The negotiated conference rate for this year's conference is \$158/night plus applicable taxes. To book your room, call (802) 658-6500 and reference the NASACT Annual Conference.

Social events for all conference attendees will begin on Saturday with a golf tournament and a hospitality suite "open house" where attendees will be able to grab a bite to eat and relax before heading out for dinner or retiring to their rooms.

Sunday begins with the annual 5K fun run/walk followed by brunch and ending the day with a reception at the Barn at Lang Farm. After Monday's sessions, all attendees will be welcome to attend a dinner cruise on Lake Champlain. Tuesday will conclude with the State Night Dinner in the Hilton Burlington's Ballroom. Activities planned for registered guests include visits to Stowe Village, The Trapp Family Lodge, Ben and Jerry's Ice Cream Factory and Shelburne Farms and Museum.

## Proposed Calendar of Training Events Program Year 2011 - 2012

**September 28, 2011**

**Audio Conference - Fraud  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

**October 5, 2011**

**Audio Conference - Internal Controls  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

**October 20, 2011**

**Fall Seminar - Fraud  
Lombardo's, Randolph, MA  
7 CPEs**

**Members: \$90      Non-Members: \$125**

**November 17, 2011**

**Fall Workshop -  
TBD  
4 CPEs**

**Members: \$TBD      Non-Members: \$ TBD**

**December 14, 2011**

**Audio Conference - Fraud  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

**January 19, 2012**

**Winter Seminar -  
Volpe Federal Building, Cambridge  
7 CPEs**

**Members: \$75      Non-Members: \$100**

**March 7, 2012**

**Audio Conference - Data Mining  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

**March 13, 2012**

**Regional Professional Developmental Conference  
Bentley University, Waltham, MA  
8 CPEs**

**Members: \$90 - \$100      Non-Members: \$130 - \$155**

**April 18, 2012**

**Audio Conference - Auditing Tools  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

**April 26, 2012**

**Spring Seminar -  
TBD  
7 CPEs**

**Members: \$ TBD      Non-Members: \$TBD**

**May 10, 2012**

**Spring Workshop -  
TBD  
4 CPEs**

**Members: \$TBD      Non-Members: \$ TBD**

**May 23, 2011**

**Audio Conference - Ethics  
JFK Federal Building, Boston  
3 CPEs**

**Members: Free      Non-Members: \$25**

*Any individual that may require special accommodations for the disabled at any Boston Chapter Training should communicate this and include the information in their registration prior to the event.*

## Community Service Notes

The Boston Chapter will again be donating items to the National Community Service Raffle which will be held at the AGA National PDC in Atlanta this upcoming July.

The raffle annually collects over \$35,000 for a number of worthwhile charities.

## **Volunteers Wanted for Stand Down Help Local Veterans**

This year, the Boston Chapter's Community Service Committee is again supporting the region's annual "Stand Down." This event will be held on Friday and Saturday, August 26<sup>th</sup> and 27<sup>th</sup> in Jamaica Plain. Information explaining this event can be found at <http://www.voamass.org/Services/VeteransServices/OperationStandDown/tabid/8082/Default.aspx>.

Stand Downs are part of the Department of Veterans Affairs' efforts to provide services to homeless and at risk veterans. They provide services to homeless veterans such as food, shelter, clothing, health screenings, etc. The event is a collaboration between local VAs, other government agencies, and community agencies who serve the homeless.

Currently, we are trying to determine how many members might be willing to donate their time to this worthwhile event. Please contact Joe Valchius at [JValchuis@doe.mass.edu](mailto:JValchuis@doe.mass.edu) if you require more information or to volunteer. Please consider joining in this worthwhile effort.

## Member News

**Fran Dynan** of the HHS Inspector General's Office has passed the first section of the CGFM Exam.

Congratulations Fran!!!!

**David LeBlanc**, CGFM has been appointed to a three year term on the AGA National Budget and Finance Committee.

## **Boston Chapter AGA Members will understand!**

**You know there are 6 New England states, but that Connecticut really doesn't count.**

**You know holding onto the railing when riding the Green Line is not optional.**

**You have never actually been to 'Cheers.'**

**You've been to Good Time Charlie's.**

**You know what a Frappe is.**

**You think the rest of the country owes you for Thanksgiving and Independence Day. (... and they DO).**

**The words ' WICKED' and 'GOOD' go together.**

**You've been to Fenway Park .**

**You can complete the following: 'Lynn, Lynn .....**

**You get upset when a restaurant serves clam chowder, and it turns out to be Snows.**

**You never go to Cape Cod,' you go 'down the Cape'.**

**You went to the Swan Boats, House of Seven Gables, or Plimouth Plantation on a field trip in school.**

**Bobby Orr is loved as much as Larry Bird, Tom Brady, and Ted Williams.**

**You remember Major Mudd.**

**You know what candlepin bowling is.**

**You can drive from the mountains to the ocean all in one day.**

**You know Scollay Square once stood where the Government Center is.**

**You know who Frank Averuch is. ADVANCED: You know Frank Averuch was once Bozo the Clown**



**Please join the Membership Committee in welcoming the following new members to the Boston Chapter:**

**Brij Sharma**  
Massachusetts State Auditor's Office

**Chigbo Okorji**  
Massachusetts State Auditor's Office

**William Wolf**  
Massachusetts State Auditor's Office

**Anita Hadley**  
Massachusetts State Auditor's Office

**Robert Fontaine**  
Massachusetts State Auditor's Office

**Membership Update**

The Boston Chapter membership includes:

- 248 Active Members
- 25 New Members
- 29 Suspended Members

\*\*\*\*\*

The Boston Chapter recognizes and thanks the following new member sponsors since January 1, 2011:

- Howard Olsher , CGFM..... 8
- William Conroy..... 8
- David LeBlanc, CGFM..... 7
- Anthony Rufo..... 1
- Frederick Beebe, CGFM..... 1
- Michael Gagan..... 1
- Ronald Twing..... 1
- Diane Ledwell, CGFM..... 1
- Judith Blodgett..... 1
- Elaine Silva..... 1

**From the Editor...**

Do you know someone in the Boston Chapter who has recently received promotion, accepted a new position, retired or won an award? Would you like to share your good news with fellow AGA members? Or maybe you're interested in writing a technical article for an upcoming issue of *Boston's Beacon*.

Please forward submissions for the next issue of *Boston's Beacon* to [dleblanc@doe.mass.edu](mailto:dleblanc@doe.mass.edu).

Thanks!



**SUDOKU**

		1			4		
		2	8	4	3		
4	3			6			9
	7	3	6		1	2	9
	2	5	9		8	7	4
3				1			7
		9	2		6	8	
		7				1	

**Chapter Recognition Program**

The Chapter Recognition Program is designed to support, encourage, and promote the accomplishment of AGA's mission and to provide flexible noncompetitive guidelines for a well-rounded chapter. The Chapter Recognition Program year begins on June 1<sup>st</sup> and concludes on May 31<sup>st</sup>.

Boston Chapter credits as of May 31, 2011 are:

Categories	Maximum Credits	Credits Earned	Credits Allowed	% of Avail
Leadership, Planning & Participation	3,000	4,525	3,000	100%
Education & Professional Development	4,000	8,200	4,000	100%
Certification	4,000	6,575	4,000	100%
Communications	3,000	9,959	3,000	100%
Membership	3,000	3,300	3,000	100%
Early Career	2,000	6,175	2,000	100%
Community Service	2,000	6,200	2,000	100%
Awards	1,000	2,650	1,000	100%
<b>Total</b>	<b>22,000</b>	<b>47,584</b>	<b>22,000</b>	<b>100%</b>

**Boston Chapter Balance Sheet  
June 30, 2011**

Assets	
Cash	
Checking Account	\$11,587
Savings Account	9,975
Certificates of Deposit	<u>0</u>
<b>Total Cash</b>	<b>\$21,562</b>
Total Accounts Receivable	<u>\$ 500</u>
<b>Total Assets</b>	<b><u>\$22,062</u></b>
Liabilities and Fund Balance	
Accounts Payable	\$ 0
Current Fund Balance	<u>22,062</u>
<b>Total Liabilities and Fund Balance</b>	<b><u>\$22,062</u></b>



*Boston Chapter  
Corporate Sponsor*

### Speaker Database

The AGA-Boston Chapter is building a speaker database. Do you know a dynamic speaker who you would like to see at an upcoming educational event? Are you a speaker who would like to be included in the database?

Please send the speaker's name, address, phone number, e-mail address and potential topics to the Chapter's Vice President of Education - Julia Burns, CGFM at [Julia.Burns@osc.state.ma.us](mailto:Julia.Burns@osc.state.ma.us)



**Powers & Sullivan**  
Certified Public Accountants  
*Boston Chapter  
Corporate Sponsor*

### June Quote

*"Trust your own instinct. Your mistakes might as well be your own, instead of someone else's."*

**Billy Wilder**

### SUDOKU ANSWER

5	6	1	7	9	3	4	8	2
7	9	2	8	5	4	3	1	6
4	3	8	1	6	2	5	7	9
8	7	3	6	4	1	2	9	5
9	1	4	5	2	7	6	3	8
6	2	5	9	3	8	7	4	1
3	8	6	4	1	5	9	2	7
1	4	9	2	7	6	8	5	3
2	5	7	3	8	9	1	6	4



### TRIVIA QUESTION!

**What did All Nippon Airways do in an effort to prevent its planes from sucking birds into their engines?**

Answer found elsewhere in the newsletter

### Websites of Interest

- American Society for Public Admin (ASPA) ..... [www.aspanet.org](http://www.aspanet.org)
- MA Chapter of ASPA ..... [www.massspa.org](http://www.massspa.org)
- Association of Certified Fraud Examiners (CFE) ..... [www.cfenet.com](http://www.cfenet.com)
- Greater Boston Chapter of CFE ..... [www.acfe-boston.org](http://www.acfe-boston.org)
- Association of Government Accountants ..... [www.agacgfm.org](http://www.agacgfm.org)
- AGA Boston Chapter ..... [www.aga-boston-chapter.org](http://www.aga-boston-chapter.org)
- AGA Aroostook County Chapter ..... [www.agaarostookcounty.org](http://www.agaarostookcounty.org)
- AGA Hartford Chapter ..... [www.agahartford.org](http://www.agahartford.org)
- AGA Maine Chapter ..... [www.gwi.net/~aga/](http://www.gwi.net/~aga/)
- COSO ..... [www.coso.org](http://www.coso.org)
- First Gov ..... [www.firstgov.gov](http://www.firstgov.gov)
- Governmental Accounting Standards Board ..... [www.gasb.org](http://www.gasb.org)
- Government Executive ..... [www.govexec.com](http://www.govexec.com)
- Institute of Internal Auditors (IIA) ..... [www.theiia.org](http://www.theiia.org)
- IIA Greater Boston Chapter ..... [www.theiia.org/chapters/index.cfm/home.page/cid/13](http://www.theiia.org/chapters/index.cfm/home.page/cid/13)
- Intergovernmental Audit Forum ..... [www.auditforum.org](http://www.auditforum.org)
- International Accounts Payable Professionals (IAPP) ..... [www.iappnet.org](http://www.iappnet.org)
- National Assoc of State Auditors, Comptrollers & Treasurers ..... [www.nasact.org](http://www.nasact.org)
- National Assoc of State Comptrollers ..... [www.nasact.org/community/nasc.html](http://www.nasact.org/community/nasc.html)
- National Assoc of State Treasurers ..... [www.nasact.org/community/nast.html](http://www.nasact.org/community/nast.html)
- National State Auditors Association ..... [www.nasact.org/community/nsaa.html](http://www.nasact.org/community/nsaa.html)
- National Electronic Commerce Coordinating Council ..... [www.ec3.org](http://www.ec3.org)

**Boston's Beacon** is published by the Association of Government Accountants—Boston Chapter.

Comments should be forwarded to [dleblanc@doe.mass.edu](mailto:dleblanc@doe.mass.edu)



## CEC Meeting Highlights

The Boston Chapter Executive Committee met on Tuesday, June 21, 2011 Please note the following:

**Education:** The calendar of events for the next program year was discussed and locations are being reserved. The October session on Fraud is coming together nicely.

**Treasurer:** The budget for Program Year 2011 - 2012 was discussed identifying current and future sources of revenue, along with anticipated expenditures.

**By-laws:** They are updated and now posted to the chapter web site.

**Community Services:** We discussed the upcoming donation for the National Community Service raffle and plans for the upcoming year.

**Accountability:** Members from the chapter presented at the MMA conference in June on the subject of Citizen Centric Reporting.

**Awards:** The Chapter will be receiving four awards at the AGA National PDC this year.

**CGFM, Membership, and Early Careers:** Membership renewals started in April. We are contacting suspended members via letters and telephone with the goal of making their status active again. Five universities/colleges were contacted to participate in the early careers initiative.

**Sponsorship Opportunities:** Discussions again centered on the opportunities for corporate sponsorship. This included offering various levels of sponsorship (i.e. bronze, silver, gold) and event sponsorships. Two of our local private organizations have already signed on board.

The next meeting is scheduled for Tuesday, July 19.

## Boston Chapter AGA Website



The Boston Chapter of the AGA has a new and improved website. Please change your browser favorites to the following:

[www.agaboston.org](http://www.agaboston.org)

Take a tour around the site and send your feedback, suggestions and thoughts to the webmaster or any chapter Officer or Director. Check the site often for updates and valuable information.

## A real CATastrophic Situation



*The above caption was turned in by member  
Frank Cordima*

## Trivia Answer

**It painted giant eyes on the engine intakes to discourage birds from approaching .**

## Citizen Centric Reporting

The Boston Chapter Accountability Team has begun efforts to work with communities to produce Citizen Centric Reports. On June 15<sup>th</sup>, we participated in a presentation to the Massachusetts Municipal Auditors and Accountants Association at their conference in South Yarmouth. AGA's National Director, Relmond Van Danicker led off the session with an overview of the CCR and the rationale for its development.

Lancaster Town Manager, Orlando Pacheco then discussed his experience in creating a CCR, how his residents viewed it and how he intends to modify and improve the report going forward.

Craig Hall CFO of the Mass Developmental Disability Council told the attendees about his experience with the report. Craig re-iterated Orlando's experience in that he has constantly improved the report in each year. Craig also talked about the feedback he has received from his constituents.

Kathie Still spoke about the Boston Chapter's Accountability Team and advised the attendees that the team would be willing to work with them in crafting a CCR for their community. We distributed copies of sample CCR reports that had been developed for two towns, by team member Barry Ahearn, from the SAO. We also handed out some copies of Craig's report and the Lancaster report.

Bill Kilmartin, who coordinated and introduced the session, then asked if there were volunteers to work with us in piloting CCR reports. In all, 10 communities did volunteer. The team has had discussions with three communities thus far and will be reaching out to the others shortly. Accountability Team members include: Barry Ahearn, from the SAO, Susan Perna-Damon, CPA, Mark Abrahams, CPA, President of the Abrahams Group, John Wilkes, CGFM of the SAO and Kathie Still, CGFM, retired.

Over the next several months we anticipate that we may need some additional volunteers for the team, so if you are interested in this initiative, please contact Kathie Still at: [kathie106@comcast.net](mailto:kathie106@comcast.net)

## Requirements to Maintain the CGFM Certification



To retain the CGFM certification, all CGFMs must adhere to the AGA's *Code of Ethics*. In addition, to continue using the CGFM designation after their name, CGFMs must be in an active status.

Requirements for maintaining the CGFM certification in an active status are as follows:

- pay the CGFM renewal fee by the due date every year;
- complete at least 80 hours of continuing professional education every two years in government financial management or related technical subjects (within the designated two-year CPE cycle);
- maintain and, if requested by AGA, provide detailed information on CPE hours completed.

The 80 CPE hours must be completed within the CGFM's two-year CPE cycle. The first CPE cycle starts on Jan. 1 of the year following the one when the CGFM designation was earned.

The CPE requirements apply to all active CGFMs, whether employed or not, and whether employed full- or part-time by a government or other organization. Active CGFMs must complete a minimum of 80 CPE hours every two years to maintain their certification. While there is no minimum number of hours required to be earned each year, CGFMs are encouraged to earn CPE hours throughout their two-year cycle.

CGFMs do not need to submit supporting documentation of the CPE hours at the time of renewal. The payment itself serves as the CGFM's affirmation of his or her compliance with the CPE requirements. CGFMs are required to maintain supporting documentation on CPE hours earned for a minimum of three years and provide it to AGA upon request. This documentation may be requested by AGA as part of the annual audit of a random sample of CGFMs.

If a CGFM fails to meet the requirements to maintain the CGFM in an active status, the CGFM becomes inactive. See "[How Do I Maintain a CGFM?](#)" for additional information on annual CGFM renewal and inactive status.



## News from National



Mark your calendar for **July 10-13, 2011** and make plans to join AGA in Hotlanta for AGA's 60<sup>th</sup> Annual Professional Development Conference & Exposition (PDC)—*the* premier education and networking event

for government financial managers and accountability professionals. The theme for this year's conference is "Celebrating Our Past, Embracing the Future."

The PDC is the authoritative source for the knowledge and contacts you need to succeed in today's constantly changing environment. Offering 24 CPE hours, the conference covers the latest research and information about the American Recovery and Reinvestment Act, the constantly changing rules and standards, new management techniques, technological advances and practical tips for bringing greater efficiency to government operations. The PDC offers a comprehensive program, captivating speakers, lively discussions, top-quality education sessions, and equips you with knowledge and skills you need to be a more effective leader.

In addition to an outstanding technical program, the conference features a numerous networking events to help you make new contacts, exchange ideas and collaboratively work on solutions to common problems. Exhibitors are also available to demonstrate the newest products, tools and cutting-edge technology available to help your agency achieve its mission.

PDC 2011 will be bigger and better than ever! This event is packed with dynamic speakers, informative sessions and unparalleled opportunities to network. And now, everything you need to know about the agenda is available online.

### **PDC 2011 Overflow Hotel: The Hilton Atlanta Hotel**

The Hilton Atlanta Hotel is perfectly located in the heart of downtown Atlanta and is connected to the Atlanta Marriott Marquis via a Skybridge.

To make a reservation at the Hilton Atlanta, please call [800.445.8667](tel:800.445.8667) and mention that you are attending the AGA PDC to receive the \$132 rate.

### **AGA Accepting Applications for Director of Research Position**

AGA is seeking an enthusiastic self-starter to fill its director of research position.

Individual seeks out and directs funded research projects leading to reports and other publications that will be useful to AGA's constituency. Responsible for tracking and preparation of written materials and briefings and other monitoring on government financial management issues. Provides technical assistance to AGA members and conference technical committees. Keeps the membership informed on legislative and regulatory developments.

Requirements: A bachelor's degree in accounting or financial management and a minimum of five years of experience in government financial management. CGFM designation preferred. Must also have excellent writing and oral communications skills, interpersonal skills and computer proficiency. We offer a competitive salary/benefits package and a team environment. Send resume and salary requirements to [Susan Fritzlen](mailto:Susan.Fritzlen@aga.org).

### **AGA's Two-Day Ethics Course Can Provide Valuable Feedback**

The recent failures and frauds that have consumed organizations have a common problem--ethical lapses. Setting appropriate ethical standards, adhering to these standards and providing the correct tone throughout your organization can help prevent problems. AGA offers a course that can help in this area, "Ethics In the Workplace." This course examines the components of ethical behavior, the influence of tone at the top and doing the right thing when there is no guidance. If properly used, this course can also provide valuable feedback on your organization's ethical well-being.

For example, the Veterans Affairs Medical Center in Kansas City recently held two days of "Ethics in the Workplace" training, one for staff and one for managers. During the staff training, time was set aside for staff to provide anonymous feedback on the organization's ethics. The second day covered the usual topics, but also included time for managers to receive the anonymous comments. The result was training provided with feedback.

# New England Regional News

## New England Region Vice President Team



**Jane Gustowski, CPA**  
Regional Vice President  
[jgustowski@charter.net](mailto:jgustowski@charter.net)

**Linda Gover**  
Regional Vice President-Elect  
[Linda.Gover@dfas.mil](mailto:Linda.Gover@dfas.mil)

**Jenny Boyden**  
Immediate Past Regional Vice President  
[Jenny.Boyden@maine.gov](mailto:Jenny.Boyden@maine.gov)

## New England Regional Coordinators

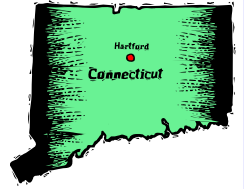
**Joseph Valchuis, CFE, CFS**  
Regional Coordinator for Certification  
[Jvalchuis@doe.mass.edu](mailto:Jvalchuis@doe.mass.edu)

**Donna Ferenc**  
Regional Coordinator for Membership  
[Donna.Ferenc@maine.gov](mailto:Donna.Ferenc@maine.gov)

**Kathie Still, CGFM**  
Regional Coordinator for Chapter  
Development & Assistance  
[kathie106@comcast.net](mailto:kathie106@comcast.net)

**David A. LeBlanc, CGFM, CFS**  
Regional Coordinator for Education  
[dleblanc@doe.mass.edu](mailto:dleblanc@doe.mass.edu)

## Meetings for the Hartford Chapter

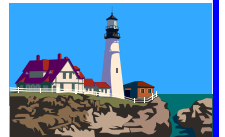


These are generally held at 6:00 p.m.  
on the third Wednesday of each  
month from September to May.

The meeting location is the Marco Polo Restaurant, 1250  
Burnside Avenue, East Hartford, CT.

Hartford Chapter at [www.agahartford.org](http://www.agahartford.org)

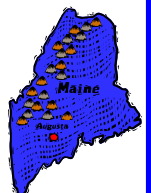
## Aroostook County Chapter



AGA National Website Contest Results  
Group E  
First Place: [Aroostook County Chapter](#)  
**Millie Poiesz**, Communications Director

Aroostook County Chapter at  
[www.agaarostookcounty.org](http://www.agaarostookcounty.org)

## Maine Chapter Meetings



Held on the 2nd Tuesday of each month,  
September-May, at the Senator Inn. Meetings  
include a social lunch, chapter meeting/  
announcements, and an informational speaker.

AGA National Website Contest Results  
Group C  
First Place: [Maine Chapter](#)  
**Angela L. Dickinson**, Webmaster

AGA National Newsletter Contest Results  
Group C  
Honorable Mention: [Maine Chapter](#)  
**Jody L. Breton**, CGFM, Director of Communications

Maine Chapter at [www.gwi.net/~aga/](http://www.gwi.net/~aga/)





# Membership Application

New Member  Check here if renewing

## I. Name & Mailing Address

Mr.  Mrs.  Ms.  Dr.  Prof.

male /  female

### Preferred Address

Name FIRST  LAST  MIDDLE

Address  Apt/Suite#

City  State/Province

Zip/Mail Code  Country

Home  Office Address

Business Phone  Business Fax

Home Phone

E-mail

### Second Address

Address  Apt/Suite#

City  State/Province

Zip/Mail Code  Country

## II. Business Information

Job Title  Dept.

Organization

### Employer: (Government):

- Federal  State  County  City  International  
 Private  Academia  Student  Retired  Private International

### Responsibility Area:

- Accounting  Budgeting  Financial Management  Management  Academia  
 Contract Management  Grants Management  Program Management  Administration  Consulting  
 Information Systems  Retired  Auditing  Finance  Legal  
 Student  Other

### How did you hear about AGA?

- Friend/Co-Worker  AGA/Chapter  AGA Conference  Employer  AGA Website  
 CGFM Program  Internet Search  Chapter Meeting  AGA Publication  Direct Mail

### Age:

- Below 20  21 – 25  26 – 30  31 – 35  36 – 40  41 – 45  46 – 50  51 – 55  56 – 60  61 – 65  66+

Please list any other financial management or accounting associations you are a member of:

Education:  Highest degree attained:  Accreditation and Certificates:

## III. Sponsor's Name

(if applicable)  Member ID #

## IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

- Full Government**—\$90/year—This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management.  
 **Private Sector**—\$150/year—This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives.  
 **Early Career**—\$45/year—This class of membership is available to government employees with less than three years experience.  
 **Student**—\$30/year—This class of membership is available to college/university students.

Primary Chapter  Dues

Additional Chapter Membership(s) Optional  Dues

Dues

(please refer to list on the reverse side)

## V. Method of Payment

Check enclosed (make checks payable to AGA)

Charge to my:  VISA  MasterCard  AMEX  Discover

Total Amount Enclosed

Card Number  Expiration Date

Signature

Advancing  
Government  
Accountability

Association  
of Government  
Accountants

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Alexandria, VA 22301

PH 703.684.6931  
TF 800.AGA.7211  
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agamembers@agacfm.org

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