

Calendar of Events Boston Chapter

Local

April 3, 2012
Boston Chapter
Executive Committee
Meeting



April 18, 2012
Audio Conference
Sampling Techniques
JFK Federal Building,
Boston, MA



National

April 24 - 25, 2012
AGA Federal
Performance
Conference
Washington, DC



July 29 - Aug 1, 2012
AGA Professional
Developmental
Conference
San Diego, CA



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President's Message



March proved to be a great month for the Chapter.

The Regional PDC was wildly successful demonstrating again the Chapter's commitment to providing high quality, relevant training to its members. With a slate of outstanding speakers and a full complement of attendees, the Education Committee has set a new standard for future events and I have every confidence in the Committee that next year's event will surpass this year's.

The Chapter continues to grow its membership having recently passed the 300 member threshold and qualifying us for 'large chapter' status. This achievement was due in large part to the efforts of the Membership Committee and the support of the Auditor Bump and the staff of her office. The race is now on for the 400 mark. Let's keep up the momentum.

The new team of Chapter officers, voted on at the PDC, is tremendous and will continue to focus on achieving the Chapter's mission. It's great to see some new members getting involved in the operations of the Chapter and I hope more of you will get involved as a way to strengthen and improve the Chapter. The new officers will transition into their new positions over the next few months and be in place in July after the National PDC. Please make sure you congratulate the new officers when you next see them. Please also congratulate Craig Hall, the new Director of Accountability. He will be taking over for Kathie Still and work on the CCR initiative.

On a personal note, I'd like to thank those of you who participated in the charitable collections at Bentley. Our efforts in the community service area cannot be over emphasized.

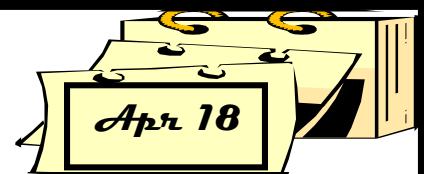
Finally, I'd again like to thank Howie Olsher for his help, guidance and dedication to the Chapter over many years. He has served the Chapter in various capacities and has been a key part of its overall success. Please wish Howie well in his retirement.

Now that it's April, let's all enjoy what spring in New England has to offer. Go Sox!

Shawn Warren

Save the Date!

Audio Conference
Sampling Techniques
JFK Federal Building
Boston, MA



**The Boston AGA Chapter is
is pleased to announce the
following list of Elected Officers
for the 2012 - 2013
program year**

President

Ernest Almonte
Almonte Group, LLC

President Elect

Suzanne Bump
Massachusetts State Auditor's Office

Treasurer

Patricia Rydlak
Massachusetts Department of Elementary
and Secondary Education

Secretary

Richard Sullivan, CPA
Powers & Sullivan, CPA

**Vice President for Education and
Programs**

Julia P. Burns, CGFM
Massachusetts Office of the Comptroller

Vice President for Membership

Shannon Parven
Massachusetts State Auditor's Office

Vice President for Planning

Judith Reilly, CPA, CFE
US Health and Human Services, Office of
the Inspector General

Vice President for Communication

Barry Ahearn
Massachusetts State Auditor's Office

***Boston AGA Annual Awards
2012***

LIFETIME ACHIEVEMENT AWARD

To recognize an individual that over their career has made significant and lasting contributions to the Boston Chapter of the AGA

2012 Winner - **Howard Olsher, CGFM**
Office of the Massachusetts State Auditor

AGENCY CHAPTER SERVICE AWARD

To recognize an agency that has made significant contributions to AGA

2012 Winner - **Office of the Massachusetts State Auditor**

ANNUAL ACHIEVEMENT AWARD

To accord recognition for leadership or outstanding achievement in developing, implementing, and improving financial management in government service in the past year

2012 Winner – **Kenneth Woodland, CGFM**
Office of the Massachusetts State Auditor

COMMUNITY SERVICE AWARD

To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to volunteer community service by participating in a volunteer community service project or projects

2012 Winner – **Daniel Bonnette, CPA**
McGladrey & Pullen, LLC

CHAPTER EDUCATOR AWARD

To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to providing educational opportunities to the AGA and other regional groups

2012 Winner – **Robert Carnegie,**
R Carnegie Associates

PRESIDENT'S AWARD

2012 Winner – **Julia P Burns, CGFM**
David A. LeBlanc, CGFM, CFS
Joseph Valchuis, CFE, CFS

**Boston Chapter AGA
Regional Professional Development Conference
Bentley University
March 13, 2012**



Bentley University's technology welcoming us to their campus



The morning events started off with a US Army Color Guard



Boston Chapter President Shawn Warren started the morning with opening remarks



A few of the items collected by the Community Service Committee at the event

**Boston Chapter AGA
Regional Professional Development Conference
Speakers**



Dick Bunce, CGFM continued a long standing tradition of AGA National Presidents giving the morning keynote address at the RPDC



Luncheon Keynote Speaker Steven Grossman, Massachusetts State Treasurer



AGA National President Dick Bunce, CGFM gave two standing room only presentations on Ethics



Boston Chapter President Elect Ernie Almonte, CGFM presented a lunchtime talk on Leadership

**Boston Chapter AGA
Regional Professional Development Conference
March 13, 2012
Awards**



Howard Olsher, CGFM receiving his Lifetime Achievement Award



Chapter President Elect Designee Suzanne Bump accepting the Agency Achievement Award for the Mass State Auditor's Office



Ken Woodland, CGFM receiving the Annual Achievement Award



Bob Carnegie receiving the Chapter Educator Award



Dan Bonnette, CPA receiving the Chapter Community Service Award



Julia Burns, CGFM receiving the Chapter President's Award

**Boston Chapter AGA
Regional Professional Development
Conference
March 13, 2012
Luncheon**



Boston Chapter Awards Director Bill Muench, CGFM, AGA Senior RVP Al Franklin, CGFM and AGA National Presidents Dick Bunce, CGFM at lunch



The start of lunch as served by the Bentley Conference staff.



Hope there is time for a jog around campus before the afternoon sessions



At lunch we had our first overflow crowd sitting in the sky boxes due to our sold out event.

**Boston Chapter AGA
Educational Opportunity
Audio Conference
Sampling Techniques**

Date: April 18, 2012
 Location: JFK Federal Building, Boston
 Registration: 12:30 - 1:00 (plan for time to go through building security)
 Live Speaker: 1:00 - 2:00
 Audio Session 2:00 - 4:00
 CPEs: 3
 Cost: AGA Members Free
 Non-Members \$25

AGA is pleased to announce its latest new audio conference on using statistical sampling techniques.

Statistical sampling plays an increasingly important role in financial audit, internal control and program evaluation. An appropriately selected statistical sample provides an unbiased and statistically precise assessment of a population in question. Depending on how data are organized, using different sampling strategies could save money on evaluations and travel. This audio conference addresses recent advances in sampling techniques applicable to financial audit, internal control and program evaluation. It concludes with case studies recently applied in several government agencies.

To share their knowledge and expertise in using statistical sampling in auditing government operations are **Albert Lee, Ph.D.**, senior economist, Summit Consulting LLC; and **Denise S. Wu, CGFM, CPA**, partner, Clifton Gunderson LLP.

Please join us for two hours of lively discussion about this important and timely topic. In addition to the speakers' commentary, approximately 20 minutes is set aside for questions.

*Registrations due by 4/16/12, To register please
 Contact Julia Burns, CGFM at
 Julia.Burns@state.ma.us
 or via phone at 617-973-2452
 Or online at www.agaboston.org*

**Please join the Membership
Committee in welcoming the
following new members to
the Boston Chapter**



Donna Shannon
 MA Department of Elementary & Secondary Education

Mary Bell
 KPMG

Rob Leshin
 MA Department of Elementary & Secondary Education

Stacy Dell
 KPMG

Megan Kingsley
 McGladrey & Pullen

Karen Payne
 Mass Office of the State Auditor

Dorothy Whalen
 IFPA

Robin Degrange
 RI Office of Auditor General

James Lambert
 Mass Office of the State Auditor

John McKeon
 Mass Office of the State Auditor

Paul Rodriguez
 US Coast Guard

James Sheppard
 Dept of the Treasury – OIG

WALTER FRESE MEMORIAL SCHOLARSHIP

To a high school, undergraduate, or graduate student enrolled in a financial management related program
 2012 Winner – **Nichlas M. Romano**

GEORGE E. BRADY MEMORIAL SCHOLARSHIP

To an AGA – Boston Chapter member or an immediate family member that is enrolled in an institution of higher education with no limitation as to educational major.
 2012 Winner – **Patrick A. Sousa**

Calendar of Training Events Program Year 2011 - 2012

September 28, 2011

**Audio Conference - Fraud
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

October 5, 2011

**Audio Conference - Internal Controls
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

October 20, 2011

**Fall Seminar - Fraud
Lombardo's, Randolph, MA
7 CPEs**

Members: \$90 Non-Members: \$125

November 17, 2011

**Fall Workshop - Data Analysis & Case Studies
JFK Federal Building, Boston, Room E275C
4 CPEs**

Members: \$50 Non-Members: \$65

December 1, 2011

**Annual Holiday Party &
Charity Fundraiser
Maggianno's, Boston**

Members: \$20 Non-Members: \$25

December 14, 2011

**Audio Conference - Fraud
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

January 19, 2012

**Winter Seminar - Collecting Testimonial
Evidence, Interviewing Techniques
JFK Federal Building, Boston**

**7 CPEs
Members: \$75 Non-Members: \$100**

February 8, 2012

**Audio Conference - Financial Management
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

March 7, 2012

**Audio Conference - Data Mining
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

March 13, 2012

**Regional Professional Developmental Conference
Bentley University, Waltham, MA
8 CPEs**

Members: \$90 - \$100 Non-Members: \$130 - \$155

April 18, 2012

**Audio Conference - Auditing Tools
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

May 23, 2012

**Audio Conference - Ethics
Federal Reserve Building, Boston
3 CPEs**

Members: Free Non-Members: \$25

Any individual that may require special accommodations for the disabled at any Boston Chapter Training should communicate this and include the information in their registration prior to the event.



**AGA and CGFM
Annual
Renewals Now
Available Online**



Thank you for your support of AGA over the past year. Get your 2012 started right by **renewing!** Don't risk letting your membership or CGFM certification lapse. Get ahead of the pack by renewing online now.

Paper copy renewals will be mailed in early February. The due date for renewal payments is **March 31, 2012**. Whether you're involved in local, state, federal government or private industry, we are getting the word out to financial professionals everywhere on the issues that matter in financial management.

It takes only minutes to renew online at www.agacgfm.org. Your AGA ID number is the login, and your password is your first initial immediately followed by your last name, unless you have changed it.

Once you log in, you will see your AGA profile. Press the billing button to renew with a credit card on our secured server. While you are logged in, please take a moment to review your membership information and update any incorrect items.

You may also print your membership card online. If you need assistance, please call the AGA Customer Satisfaction Center at 800.AGA.7211.

CGFMs need to maintain documentation to substantiate their statements of completed CPE for a minimum of three years. This documentation may be requested by AGA as part of a CPE audit or a reactivation process.

For more information on the requirements to maintain a CGFM in an active status, please visit the following site:

<http://www.agacgfm.org/cgfm/maintain/>



March is CGFM month



Pictured is Howard Olsher, CGFM, State Auditor Suzanne Bump and Boston Chapter CGFM Director Joe Valchuis with the proclamation signed by Governor Patrick declaring March as CGFM month in Massachusetts.

Member News

Fran Dynan has passed the second part of the CGFM Exam. One part to go.

Bob Scherer has passed the first part of the CGFM Exam.

Way to go Fran & Bob!!!

Community Service Notes

The Community Service Committee collected donations at the March 13, 2012 Regional Professional Development Conference at Bentley University. Donation boxes for used eyeglasses, gently used business attire, pet food and supplies, and various art and craft supplies were located near the registration desk.

These donations went to Lions Recycle for Sight Program, Career Closet of Interfaith Social Services, Autism Association of Metro West, and Pets In Need. Thanks to all who donated to these worthwhile charities.

The Boston Chapter is proud to announce a new corporate sponsor

R Carnegie Associates, Inc.

R. Carnegie Associates has provided training to Government organizations since 1985. Our instructors are professional practitioners in their respective fields, with a minimum of ten years working in the audit community, at the state, city, and/or federal level. We have the capacity to design, develop, and deliver a wide range of workshops relevant to audit, accounting, and investigations personnel. We can also help plan and manage agency or association conferences that assure maximum interest and participation.

Their contact information is:

R. Carnegie Associates, Inc.
 P.O.Box 1178
 Upton, MA 01568
 Toll Free Number: 1-866-529-3971

Membership Update

The Boston Chapter membership includes:

317 Active Members

83 New Members

18 Suspended Members

The Boston Chapter recognizes our "new member" multiple sponsors since May 1, 2011

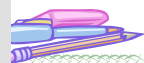
- William Conroy..... 8
- Shannon Parven..... 7
- Elaine Silva..... 2
- Michael Gagan..... 2
- Terrence McCarthy..... 2
- Judith Blodgett..... 2
- Shana Dorian..... 2

From the Editor...

Do you know someone in the Boston Chapter who has recently received promotion, accepted a new position, retired or won an award? Would you like to share your good news with fellow AGA members? Or maybe you're interested in writing a technical article for an upcoming issue of *Boston's Beacon*.

Please forward submissions for the next issue of *Boston's Beacon* to dleblanc@doe.mass.edu.

Thanks!



SUDOKU

	2		7	9	4		5	
5								7
		8					2	
1	3		8		5		9	4
				7				
9	4		2		1		8	6
		1					8	
2								3
	7		6	4	8		1	

Chapter Recognition Program

The Chapter Recognition Program is designed to support, encourage, and promote the accomplishment of AGA's mission and to provide flexible noncompetitive guidelines for a well-rounded chapter. The Chapter Recognition Program year begins on June 1st and concludes on May 31st.

Boston Chapter credits as of March 31, 2012 are:

Categories	Maximum Credits	Credits Earned	Credits Allowed	% of Avail
Leadership, Planning & Participation	3,000	4,225	3,000	100%
Education & Professional Development	4,000	7,500	4,000	100%
Certification	4,000	7,550	4,000	100%
Communications	3,000	7,842	3,000	100%
Membership	3,000	12,900	3,000	100%
Accountability	2,000	2,025	2,000	100%
Community Service	2,000	3,500	1,300	100%
Awards	1,000	1,850	1,000	100%
Total	22,000	47,392	22,000	100%

**Boston Chapter Balance Sheet
 March 31, 2012**

Assets

Cash	
Checking Account	\$19,345
Savings Account	9,979
Certificates of Deposit	<u>0</u>

Total Cash \$29,324

Total Accounts Receivable \$13,395

Total Assets \$42,719

Liabilities and Fund Balance

Accounts Payable	\$ 0
Deferred Revenue - Seminars	0
Current Fund Balance	<u>42,719</u>

Total Liabilities and Fund Balance \$42,719



*Boston Chapter
Corporate Sponsor*

Speaker Database

The AGA-Boston Chapter is building a speaker database. Do you know a dynamic speaker who you would like to see at an upcoming educational event? Are you a speaker who would like to be included in the database?

Please send the speaker's name, address, phone number, e-mail address and potential topics to the Chapter's Vice President of Education - Julia Burns, CGFM at Julia.Burns@osc.state.ma.us



Powers & Sullivan
Certified Public Accountants
*Boston Chapter
Corporate Sponsor*

April Quote

"April 1. This is the day upon which we are reminded of what we are on the other three hundred and sixty-four."

Mark Twain

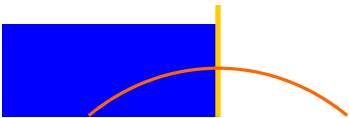
SUDOKU ANSWER

6	2	3	7	9	4	1	5	8
5	9	4	1	8	2	6	3	7
7	1	8	3	5	6	2	4	9
1	3	2	8	6	5	7	9	4
8	5	6	4	7	9	3	2	1
9	4	7	2	3	1	5	8	6
4	6	1	9	2	3	8	7	5
2	8	9	5	1	7	4	6	3
3	7	5	6	4	8	9	1	2



TRIVIA QUESTION!

What daily chess player always played the white pieces, and insisted on being allowed to replace one of his bishops with a second queen.?



Boston's Beacon is published by the Association of Government Accountants—Boston Chapter.

Comments should be forwarded to dleblanc@doe.mass.edu



Websites of Interest

- American Society for Public Admin (ASPA)..... www.aspanet.org
- MA Chapter of ASPA www.massspa.org
- Association of Certified Fraud Examiners (CFE) www.cfenet.com
- Greater Boston Chapter of CFE www.acfe-boston.org
- Association of Government Accountants www.agacgfm.org
- AGA Boston Chapter www.aga-boston-chapter.org
- AGA Aroostook County Chapter.....www.agaarostookcounty.org
- AGA Hartford Chapter.....www.agahartford.org
- AGA Maine Chapterwww.gwi.net/~aga/
- COSO www.coso.org
- First Gov..... www.firstgov.gov
- Governmental Accounting Standards Board www.gasb.org
- Government Executive..... www.govexec.com
- Institute of Internal Auditors (IIA) www.theiia.org
- IIA Greater Boston Chapter..... www.theiia.org/chapters/index.cfm/home.page/cid/13
- Intergovernmental Audit Forum..... www.auditforum.org
- International Accounts Payable Professionals (IAPP)..... www.iappnet.org
- National Assoc of State Auditors, Comptrollers & Treasurers..... www.nasact.org
- National Assoc of State Comptrollers www.nasact.org/community/nasc.html
- National Assoc of State Treasurers www.nasact.org/community/nast.html
- National State Auditors Association..... www.nasact.org/community/nsaa.html
- National Electronic Commerce Coordinating Council..... www.ec3.org



CEC Meeting Highlights

The Boston Chapter Executive Committee met on Tuesday, March 6, 2012. Please note the following:

Education: The calendar of events for the program year and final arrangements for the RPDC were discussed. Discussions were also started regarding a possible change in venue for next year.

Treasurer: The budget progress for Program Year 2011 - 2012 was discussed identifying current and future sources of revenue, along with anticipated expenditures. Receivables and collections from 2011 were discussed.

Community Services: We discussed plans for the group of collections that will be made at the Regional PDC on March 13'th.

Nominating committee confirmed the slate of officers that will go to the membership for elections at the Regional PDC.

Accountability: Craig Hall was appointed to the Accountability Chair position.

CGFM: Two individuals passed sections of the CGFM exam. Also, the Chapter secured proclamations from the state and city of Boston for CGFM month.

Membership: The Boston Chapter has exceeded 300 members. This will move the Chapter up to Group A next year.

Awards: Chapter awards were finalized and posted on the web site.

The next meeting is scheduled for Tuesday, April 3, 2012.

Trivia Answer

Adolf Hitler
(if you were the opponent would you argue)

Boston Chapter AGA Website



The Boston Chapter of the AGA has a new and improved award winning website. Please change your browser favorites to the following:

www.agaboston.org

Take a tour around the site and send your feedback, suggestions and thoughts to the webmaster or any chapter Officer or Director. Check the site often for updates and valuable information.

Are you using social media? The Boston Chapter invites you to follow us on Twitter, like our Facebook Fan Page, and/or join our LinkedIn Group. Our moniker is – you guessed it – Boston AGA! We plan to provide periodic updates regarding education sessions, community service events, etc.



If you have any questions, feel free to contact Julia Burns at BostonAGA@gmail.com.

Citizen Centric Reporting

The Association of Government Accountants, the thought leader for the government accountability profession, evaluates reports for the Certificate of Excellence in Citizen-Centric Reporting award. AGA determines award recipients based on content, visual appeal, readability, distribution, and timeliness of reporting.

The Boston Chapter is proud to publish their very first Citizen Centric Report.

To view a copy of the Chapter's first Citizen Centric Report, please go to our website at:

http://www.agaboston.org/files/Boston_Chapter_CCR.pdf

News from National

AGA's Third Annual Federal Performance Conference

AGA's Third Annual Federal Performance Conference will challenge you to think about three vital and increasing demands:

The Administration's top priorities of improving government efficiency, effectiveness and performance. Recent major amendment changes to the Government Performance and Result Act (GPR) of 1993, which has the Office of Management and Budget focusing on high-priority performance goals for federal agencies and Congress. Identifying core competencies for the performance management professionals.

With these challenges, the conference will bring together experts from the GPR Modernization Act and innovative performance measurement and management leaders for compelling sessions.

Join us on April 24 - 25, 2012 and acquire new perspectives on how to run government programs with the best tools and guidance available!

AGA Needs Volunteers for National Boards and Committees

AGA is seeking candidates interested in filling vacancies on national boards and committees. Serving as a board or committee member might just be the most important contribution you will make to your own career and the profession. Take advantage of this exceptional opportunity.

Commitment: All board and committee terms begin July 1. Board terms run for one, two or three years, depending on the board, and committee terms run for three years.

Qualifications: If you are an AGA member in good standing, able to serve a full term of office, and can participate in board and committee conference calls, you are qualified to serve.

Learn more about the activities our boards and committees perform by visiting the AGA website. Contact Louise Kapelewski at 800.AGA.7211, ext. 321 for more information. Please fill out the online sign-up form by March 30.

FASAB Looking for Comments on PP&E Accounting

The Federal Accounting Standards Advisory Board (FASAB) is seeking input on an Exposure Draft, *Accounting for Impairment of General Property, Plant, and Equipment Remaining in Use*. The proposed standards would require entities to report the effects of general property, plant, and equipment (G-PP&E) impairments in their financial statements when they occur rather than as a part of the ongoing depreciation expense for the G-PP&E or upon disposal of the G-PP&E. The proposed standards also enhance comparability of financial statements between entities by requiring all entities to account for impairments in a similar manner. The exposure draft requests written comments by **May 28, 2012**, and encourages respondents to provide the reasons for their positions. The exposure draft in PDF format and the specific questions for respondents in Word format are available on the [FASAB website](#).

FAF Seeking Reviewers for GASB Standards

The Financial Accounting Foundation (FAF), the oversight body of the Governmental Accounting Standards Board (GASB), is seeking interested stakeholders to participate in post-implementation review (PIR) surveys of GASB standards for state and local governments. These surveys will help the FAF evaluate the effectiveness of accounting standards by hearing from those who are affected by them.

Stakeholders who would like the opportunity to participate in PIR surveys conducted by an independent survey firm on behalf of the Financial Accounting Foundation should register online. The PIR process is designed to be independent of GASB's standard-setting process.

New England Regional News

New England Region Vice President Team

Jane Gustowski, CPA
Regional Vice President
Boston
jgustowski@charter.net



Linda Gover
Regional Vice President-Elect
Aroostook County
Linda.Gover@dfas.mil

Jenny Boyden
Immediate Past Regional Vice President
Maine
Jenny.Boyden@maine.gov

New England Regional Coordinators

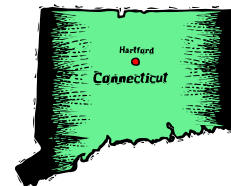
Joseph Valchuis, CFE, CFS
Regional Coordinator for Certification
Boston
jvalchuis@doe.mass.edu

Colette C. Cormier
Regional Coordinator for Membership
& Early Careers
Aroostook County
colette.cormier@dfas.mil

Kathie Still, CGFM
Regional Coordinator for Chapter
Development & Assistance
Boston
kathie106@comcast.net

David A. LeBlanc, CGFM, CFS
Regional Coordinator for Education
Boston
dleblanc@doe.mass.edu

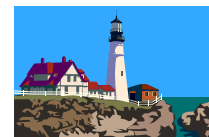
Meetings for the Hartford Chapter



The Hartford Chapter Meetings are generally held at 6:00 p.m. on the third Wednesday of each month from September to May. The meeting location is the Marco Polo Restaurant, 1250 Burnside Avenue, East Hartford, CT.

Hartford Chapter at www.agahartford.org

Aroostook County Chapter

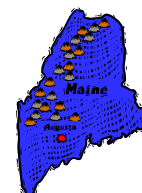


Chapter CEC Meetings are scheduled for the 2nd Thursday of each month. General Membership Meetings are held as needed.

AGA Aroostook County recently held a luncheon meeting where Audrey Davis of DFAS was a featured speaker. One CPE was awarded.

Aroostook County Chapter at
www.agaarostookcounty.org

Maine Chapter Meetings



Held on the 2nd Tuesday of each month, September-May, at the Senator Inn. Meetings include a social lunch, chapter meeting/announcements, and an informational speaker.

The Maine Chapter of AGA is sponsoring The Bread of Life Homeless Shelter as a Community Service event. They need personal items such as hats, mittens, socks, brushes, combs, shampoo, soap, deodorant, wash clothes, towels, and detergents for the winter clientele. Adults and children visit the shelter, so all types & sizes are needed.

Maine Chapter at www.gwi.net/~aga/



Membership Application

New Member Check here if renewing

I. Name & Mailing Address

Mr. Mrs. Ms. Dr. Prof.

male / female

Preferred Address

Name FIRST LAST MIDDLE

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

Home Office Address

Business Phone Business Fax

Home Phone

E-mail

Second Address

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

II. Business Information

Job Title Dept.

Organization

Employer: (Government):

- Federal State County City International
 Private Academia Student Retired Private International

Responsibility Area:

- Accounting Budgeting Financial Management Management Academia
 Contract Management Grants Management Program Management Administration Consulting
 Information Systems Retired Auditing Finance Legal
 Student Other

How did you hear about AGA?

- Friend/Co-Worker AGA/Chapter AGA Conference Employer AGA Website
 CGFM Program Internet Search Chapter Meeting AGA Publication Direct Mail

Age:

- Below 20 21 – 25 26 – 30 31 – 35 36 – 40 41 – 45 46 – 50 51 – 55 56 – 60 61 – 65 66+

Please list any other financial management or accounting associations you are a member of:

Education: Highest degree attained: Accreditation and Certificates:

III. Sponsor's Name

(if applicable) Member ID #

IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

Full Government—\$90/year—This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management.

Private Sector—\$150/year—This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives.

Early Career—\$45/year—This class of membership is available to government employees with less than three years experience.

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