

Calendar of Events Boston Chapter

Local

August 10, 2010
Boston Chapter
Executive Committee
Meeting



September 29, 2010
Audio Conference
Cooperative Audit
Resolution
JFK Federal Bldg.



National

Sept. 15 - 16, 2010
AGA Internal
Control and Fraud
Conference
Washington, DC



Oct. 13-14, 2010
Performance
Management
Conference.
Baltimore, MD



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President's Message



The end of one fiscal year and start of another is a good time for reflections and planning. The year just concluded, under the strong leadership of Joe Valchuis and an outstanding executive committee, was tremendously successful for the Boston Chapter. In adverse economic times we maintained our membership, delivered a full and robust educational program, contributed through numerous events in community service, and improved our financial position. The Boston Chapter was recognized at the national AGA Professional Development Conference for scoring maximum points in all the categories AGA measures for Chapter success. In addition, two of our members, Dave LeBlanc and Jane Gustowski, received national awards. Simply stated, our success locally has been recognized nationally.

So what is the plan for next year? As your incoming President I am lucky to be surrounded by a talented team of officers and directors. Julie Burns, VP Education, Dave LeBlanc, VP Communications, Judith Reilly, VP Planning, Shawn Warren, President-elect (subject to final vote in October), Dick Sullivan, Secretary, Charlie McCarthy, Treasurer, Jane Gustowski, Director Community Service, Joe Valchuis, Director of Professional Certification and Early Careers, Howie Olsher, Director of Membership, Nick Dahl, Director of By-Laws, Bill Muench, Director of Scholarships and Awards, Maria Fernandez, Chapter Auditor, and Mary Leyden, Career Day Chair. With the help of this team some of the initiatives we have planned for the upcoming year include the following:

- Updating the Chapter strategic plan;
- Continuing to improve the Chapter finances;
- Increasing membership, with a special outreach for early career members;
- Increasing educational and professional development opportunities;
- A new (and improved!) website;
- Updating the Chapter by-laws;
- Continuing emphasis on community service, scholarships, and encouraging people to obtain the CGFM
- Promoting enhanced accountability and transparency in government.

This last point is a personal passion. The evidence is abundant and clear, the public desires (indeed demands) high performance with full accountability and

Continued on page 2

Save the Date!

AGA Internal Control and Fraud Conference
Washington, DC



President's letter (Con't)

transparency from the governmental entities with whom we work. AGA sponsors several initiatives in this area, for example service efforts and accomplishments reporting and citizen centric reporting.

The Boston Chapter can and should participate in these initiatives, by such means as advocacy, outreach, education, technical assistance (to create reports), and similar mechanisms. Enhanced accountability and transparency is the top policy priority for the next several years. There is a role for the Boston Chapter and we are actively seeking volunteers to expand our efforts in this area. Please contact me or members of the leadership team if interested.

While awards are a good indicator of success, our truest measure is the satisfaction and engagement of our members. I urge you to stay actively involved and communicate freely and often. In closing, I am honored to serve this year. And I am eager to help increase the value proposition of the Boston Chapter- to our members and to our community!

Bill Kilmartin

Boston Chapter AGA New Website



The Boston Chapter of the AGA has a new and improved website. Please change your browser favorites to the following:

www.agaboston.org

Take a tour around the site and send your feedback, suggestions and thoughts to the webmaster or any chapter officer and director. Check the site often for updates and valuable information.



Boston Chapter AGA At the 2010 National Professional Development Conference in Orlando, FL

On July 11 - 14 the Boston Chapter of the AGA was represented by 11 members at the AGA National Professional Development Conference (PDC) in Orlando. This was the largest PDC ever, with a reported 2,200 attendees.

Al Franklin, Julie Burns, Dave LeBlanc, Marty Benison, Mike Armstrong, Kim Rapoza, Eric Berman, Joe Valchuis, Bob Carnegie, Jane Gustowski & Bill Kilmartin were in attendance from the chapter. **Marty Benison, Eric Berman, Bill Kilmartin** and **Bob Carnegie** doubled up as presenters at the PDC.

The Chapter was also well represented at the awards podium this year. The chapter and its members won four national awards. National President Billy Morehead presented **Jane Gustowski** the Group B Community Service Award for the Chapter. **Dave LeBlanc** received the Group B National Chapter Service Award. Chapter President **Joe Valchuis** accepted yet another Platinum Level Chapter Recognition award for the Boston Chapter and **Kathie Still** also received the Gold Level Regional Vice President's Award.

The attendees participated in a number of classes and workshops over the four days and networked with a number of their contemporaries from around the country, and around the world. The keynote and luncheon speakers were world class. After a dazzling acrobatic performance by Troupe de Cirque, the conference technical program began with a presentation by Acting Comptroller General of the United States Gene L. Dodaro, CGFM.

Pat Williams, senior vice president of the Orlando Magic spoke on Monday afternoon. PDC attendees were treated to an energetic presentation on Tuesday afternoon by **Vernice Armour**, America's first African-American female combat pilot. Arriving on stage in a flight suit, bomber jacket and ho rah Marine Corps attitude to the tune of "Danger Zone".

Wednesday we had a presentation by Cam Marston, multi-generational relations and workplace communications expert. Marston covered the differences among the Baby Boomers, the Generation X-ers and the Millennials (also known as "specimens")

Next year, it's off to Atlanta. See you at the PDC in 2011.

News from the AGA National Professional Developmental Conference



Cirque du Soleil's - Troupe de Cirque at the PDC Opening Ceremony



Joseph Valchuis receiving the Boston Chapter's AGA Platinum Chapter Recognition Award from William "Billy" Morehead AGA National President

Jane Gustowski, CPA, receiving the Boston Chapter's AGA National Community Service Award from William "Billy" Morehead AGA National President



Vernice Armour, America's first African-American female combat pilot spoke for nearly an hour on finding the tools and talents within to enable what she calls a "breakthrough life."



Boston Chapter Member Bob Carneige was a featured presenter at the PDC



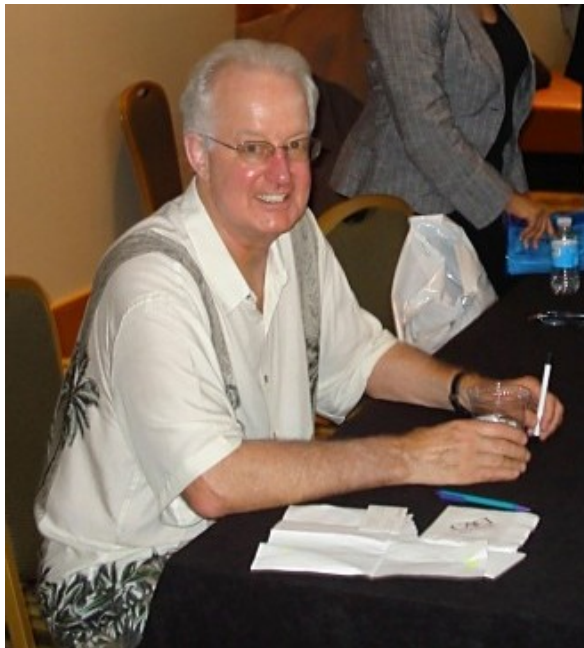
No, this was not how we got to Orlando for the PDC

News from the AGA National Professional Developmental Conference



Pictured are (top row) Aroostook County Chapter Treasurer Kim Denbow ,Aroostook County Chapter President Kristi Bell and Boston Chapter Planning Director Kim Rapoza, CGFM

Seated are New England RVP Jenny Boyden of the Maine Chapter, Boston Chapter Education Director Julie Burns CGFM and Boston Chapter President Joe Valchuis



Monday's luncheon speaker, Pat Williams, Author and Senior Vice President of the Orlando Magic



Dave LeBlanc, CGFM receiving the AGA National Chapter Service Award from William "Billy" Morehead AGA National President

Tentative Calendar of Events Program Year 2010 - 2011

September 29, 2010

**Audio Conference - Improving Program
Performance and Accountability
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

October 21, 2010

**Fall Seminar - Fraud
Lombardo's, Randolph, MA
7 CPEs**

Members: \$75 Non-Members: \$100

November 10, 2010

**Audio Conference - Fraud
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

December 2, 2010

**Annual Holiday Party and Charity
Fundraiser
Maggianno's, Boston, MA**

Members: TBD Non-Members: TBD

December 8, 2010

**Audio Conference - Risk Assessment & SAS Update
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

January 20, 2011

**Winter Seminar - Accountability & Transparency
Reporting / TBD
Volpe Federal Building, Cambridge
7 CPEs**

Members: \$50 Non-Members: \$75

February 2, 2011

**Audio Conference - Internal Controls
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

March 15, 2011

**Regional Professional Developmental Conference
Bentley University, Waltham, MA
8 CPEs**

Members: TBD Non-Members: TBD

April 14, 2011

**Spring Seminar - Subject - TBD
Location - TBD
7 CPEs**

Members: TBD Non-Members: TBD

May 18, 2011

**Audio Conference - Ethics
JFK Federal Building, Boston
3 CPEs**

Members: Free Non-Members: \$20

Any individual that may require special accommodations for the disabled at any Boston Chapter Training should communicate this and include the information in their registration prior to the event.

Boston Chapter AGA Educational Opportunity Audio Conference

“The Impact of Cooperative Audit Resolution”

Date: September 29, 2010

*Location: JFK Federal Building
Boston, MA, Room E275-B*

Registration: 12:30 - 1:00

Speaker: 1:00 - 2:00

Session: 2:00 - 4:00

CPEs: 3

Cost: Members Free, Non-Members \$20

Registrations due by 9/27/10, To register please contact Julia Burns, CGFM at Julia.Burns@state.ma.us or via phone at 617-973-2452 Or online at www.agaboston.org

AGA, in conjunction with the National Association of State Auditors, Comptrollers and Treasurers (NASACT) and the Association of Local Government Auditors (ALGA), is pleased to announce a new audio conference on the impact of cooperative audit resolution

During this audio conference, you will learn about a proven process to prevent and resolve audit and oversight findings. AGA recently released the Cooperative Audit Resolution and Oversight Initiative (CAROI) Guide. The guide explains how to use the CAROI process to identify the underlying cause of findings and to chart a course for program improvement. This session will review the CAROI process and explain how the tools provided in AGA’s guide can be used to improve program performance and accountability.

Please join us for two hours of lively discussion about this important and timely topic. In addition to the speakers' commentary, there will be approximately 20 minutes for questions & answers.



Did we have a surplus of signs left over at the end of the fiscal year?



Thoughts to ponder

Half the people you know are below average.

82.7% of all statistics are made up on the spot.

A conscience is what hurts when all your other parts feel so good.

If you want the rainbow, you got to put up with the rain.

Why do psychics have to ask you for your name?

How do you tell when you're out of invisible ink?

If Barbie is so popular, why do you have to buy her friends?

A conclusion is the place where you got tired of thinking.

To steal ideas from one person is plagiarism; to steal from many is research.

Borrow money from pessimists -- they don't expect it back.





Please join the Membership Committee in welcoming the following new member to the Boston Chapter:

Joanna Aalto
Mass School Building Auth

Member News

Boston Chapter Past President **Joe Valchuis** passed the first section of the CGFM exam at the AGA National PDC in Orlando.

Congratulations Joe!

Judith Reilly, Boston Chapter Vice President, recently earned her designation as a Certified Fraud Examiner (CFE). Congratulations!

Membership Update

The Boston Chapter membership includes:

210 Active Members

1 New Member

46 Suspended Members

The Boston Chapter recognizes and thanks the following new member sponsors since May 2009:

- David A. LeBlanc, CGFM..... 3
- Christine Donohoe..... 1
- Julia P. Burns, CGFM..... 1
- John Mahoney, CGFM 1
- William Muench, CGFM..... 1
- Michael Armstrong..... 1
- Kimberly Rapoza, CGFM..... 1

From the Editor...

Do you know someone in the Boston Chapter who has recently received promotion, accepted a new position, retired or won an award? Would you like to share your good news with fellow AGA members? Or maybe you're interested in writing a technical article for an upcoming issue of *Boston's Beacon*.

Please forward submissions for the next issue of *Boston's Beacon* to dleblanc@doe.mass.edu.

Thanks!



SUDOKU

	2			9		5		
				3			2	9
				8	2	6		4
9	3				7		1	
				5				
	6		2				9	8
1		5	3	6				
3	9			2				
		4		7				6

Chapter Recognition Program

The Chapter Recognition Program is designed to support, encourage, and promote the accomplishment of AGA's mission and to provide flexible noncompetitive guidelines for a well-rounded chapter. The Chapter Recognition Program year begins on June 1st and concludes on May 31st.

Boston Chapter credits as of July 31, 2010 are:

Categories	Maximum Credits	Credits Earned	Credits Allowed	% of Avail
Leadership, Planning & Participation	3,000	3,050	3,000	100%
Education & Professional Development	4,000	1,475	1,474	37%
Certification	4,000	900	900	23%
Communications	3,000	1,812	1,812	60%
Membership	3,000	1,525	1,525	51%
Early Career	2,000	475	475	24%
Community Service	2,000	600	600	30%
Awards	1,000	2,650	1,000	100%
Total	22,000	12,487	10,787	49%

**Boston Chapter Balance Sheet
July 31, 2010**

Assets

Cash	
Checking Account	\$10,893
Savings Account	9,969
Certificates of Deposit	<u>0</u>

Total Cash \$20,862

Total Accounts Receivable \$ 900

Total Assets \$21,762

Liabilities and Fund Balance

Accounts Payable	\$ 0
Current Fund Balance	<u>21,762</u>

Total Liabilities and Fund Balance \$21,762

Speaker Database

The AGA-Boston Chapter is building a speaker database. Do you know a dynamic speaker who you would like to see at an upcoming educational event? Are you a speaker who would like to be included in the database?

Please send the speaker’s name, address, phone number, e-mail address and potential topics to the Chapter’s Vice President of Education - Julia Burns, CGFM at Julia.Burns@osc.state.ma.us



SUDOKU ANSWER

6	2	3	7	9	4	5	8	1
8	4	1	5	3	6	7	2	9
7	5	9	1	8	2	6	3	4
9	3	8	6	4	7	2	1	5
4	1	2	8	5	9	3	7	6
5	6	7	2	1	3	4	9	8
1	7	5	3	6	8	9	4	2
3	9	6	4	2	1	8	5	7
2	8	4	9	7	5	1	6	3

August Quote

“August is one of the dangerous months to speculate in stocks in. The others are July, January, September, April, November, May, March, June, December, October, and February.”

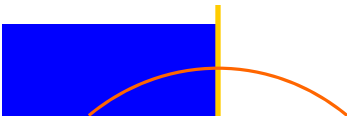
Mark Twain



TRIVIA QUESTION!

What do the following words have in common?
 “month, orange, silver, purple”

Answer found elsewhere in the newsletter.



Boston’s Beacon is published by the Association of Government Accountants—Boston Chapter.

Comments should be forwarded to dleblanc@doe.mass.edu



Websites of Interest

- American Society for Public Admin (ASPA) www.aspanet.org
- MA Chapter of ASPA..... www.massspa.org
- Association of Certified Fraud Examiners (CFE)..... www.cfenet.com
- Greater Boston Chapter of CFE..... www.acfe-boston.org
- Association of Government Accountants www.agacgfm.org
- AGA Boston Chapter..... www.aga-boston-chapter.org
- AGA Aroostook County Chapter..... www.agaarostookcounty.org
- AGA Hartford Chapter www.agahartford.org
- AGA Maine Chapter..... www.gwi.net/~aga/
- COSO..... www.coso.org
- First Gov www.firstgov.gov
- Governmental Accounting Standards Board..... www.gasb.org
- Government Executive www.govexec.com
- Institute of Internal Auditors (IIA) www.theiia.org
- IIA Greater Boston Chapter..... www.theiia.org/chapters/index.cfm/home.page/cid/13
- Intergovernmental Audit Forum www.auditforum.org
- International Accounts Payable Professionals (IAPP)..... www.iappnet.org
- National Assoc of State Auditors, Comptrollers & Treasurers..... www.nasact.org
- National Assoc of State Comptrollers..... www.nasact.org/community/nasc.html
- National Assoc of State Treasurers..... www.nasact.org/community/nast.html
- National State Auditors Association..... www.nasact.org/community/nsaa.html
- National Electronic Commerce Coordinating Council www.ec3.org



CEC Meeting Highlights

The Boston Chapter Executive Committee met on July 20, 2010.

Please note the following:

A calendar was established for organizing chapter executive committee meetings for this year which will piggyback onto our monthly education committee schedule.

The Nomination Committee met at the PDC to discuss the soon to be vacant position of President Elect. The committee agreed to place forward for election Shawn Warren, CPA (subject to confirmation).

Communications: The new website was unveiled and we're planning to cut over Aug 1'st. Any feedback can be sent to the webmasters

Education: We reviewed the upcoming calendar of educational events.

Treasury: We are working on a budget for FY11. Also we will get into the routine of receiving a quick financial report each month.

Planning: We will work to update our strategic plan which hasn't had a major update in a few years.

By-laws: The vote for the purpose of creating the "affiliate" was approved by the membership. We will now work on further updating our by-laws, to make them consistent with current reality.

Community services: We were provided an update on current events and our donation to the raffle held at the AGA PDC. The chapter also donated \$200 to the National Community Service Fund.

CGFM, Early Careers, and Membership: We heard about the chapter's upcoming initiatives for CGFM and early careers. Howard Olsher will be assuming the role of Membership Director.

Accountability: We discussed several ideas. The major action item is to find the right person for Director to drive this area, and support that person with a committee.

The next meeting is scheduled for Tuesday, August 10.



CGFM NEWS

How Do I Prepare for the CGFM Exam?

There are several ways to study for the CGFM examinations:

- By attending the instructor-led training courses offered in conjunction with Management Concepts.
- By purchasing the study guides
- By referring to the study references that will help you study for the examinations.
- By calling your local AGA chapter CGFM Director to find out if there are any study groups or other support available to help you prepare for the CGFM examinations.

What is the best way to study?

The best way to study depends on your knowledge, experience, time and location constraints and individual preferences. Start by reviewing the contents of each examination in the "What do exams cover?" section." Then review each of the choices above to determine which one

National Community Service Raffle

The Boston Chapter donated \$200 in Legal Sea Food gift cards, a Fenway Park tote bag, Celtics decal and Boston Bruins Winter Classic cap to the raffle.

The chapter also donated \$200 to the National Community Service Fund. The raffle collected a total of \$36,000 for a number of worthwhile charities.

Trivia Answer

No word in the English language rhymes with them

News from National

Sixth Annual Performance Management Conference Set

AGA has selected Baltimore, Maryland as the site for the sixth annual Performance Management Conference (PMC).

The conference is scheduled for Oct. 13 - 14, 2010 at the Embassy Suites Baltimore at BWI Airport. Details to follow.

Fraud Conference

Join AGA at its Fifth Annual Internal Control & Fraud Conference, set for Sept. 15–16 at the Ronald Reagan Building and International Trade Center in Washington, D.C. Worth 14 CPE hours, the conference will focus on management's responsibility for ensuring a good system of internal controls and the role of all accountability professionals in minimizing the risk of fraud, waste and abuse.

Hear from leaders in government and private industry discuss the latest discovery techniques and lessons learned from various schemes; how poor internal controls can lead to fraud, waste and abuse; and how different levels of government are cooperating to improve services to citizens.

The conference will also cover such interesting topics as cyber crime, using suspension and disbarment actions for poorly performing contractors, war against improper payments, municipal market enforcement and regulatory reforms, mortgage and bank fraud, Medicaid investigations, managing construction project risks, and Recovery Accountability and Transparency Board and GAO oversight activities.

In addition to an excellent technical program, this event is packed with opportunities to share best practices, resources and information, and to network and cultivate professional contacts. Fees are \$500 for AGA members and \$675 for nonmembers until Aug. 20 when they increase by \$100.

Information and the agenda is coming soon. See you in September.

AGA's FMSB Weighs in on FASAB Exposure Draft

AGA's Financial Management Standards Board (FMSB) has sent its comments to the Federal Accounting Standards Advisory Board (FASAB) on a recent exposure draft revising the definitions related to deferred maintenance and repairs.

The FMSB broadly agreed with what the FASAB was trying to achieve but had some additional comments. The comment letter can be found at:

<http://www.agacgfm.org/publications/downloads/>

GASB Offers Aids to Understanding Pension PV

The Governmental Accounting Standards Board (GASB) issued a Preliminary Views, *Pension Accounting and Financial Reporting by Employers*, on June 16.

To help readers understand this document and the accompanying plain-language supplement, the GASB has posted a number of materials to its website, including a video, fact sheet and a plain-language article.

AGA Releases Guide to Improve Program Performance and Accountability

AGA's Partnership for Intergovernmental Management and Accountability (Partnership) recently released a guide that helps officials at all levels of government resolve oversight findings and identify their underlying causes.

The guide provides details on the Cooperative Audit Resolution and Oversight Initiative (CAROI) and provides a concrete tool to improve programs and to deal with fiscal and programmatic challenges. Access the guide or contact Helena Sims

New England Regional News

Maine Chapter Meetings

Held on the 2nd Tuesday of each month, September-May, at the Senator Inn. Meetings include a social lunch, chapter meeting/announcements, and an informational speaker

Maine Chapter at www.gwi.net/~aga/

The Maine Office of the State Controller is pleased to sponsor a training entitled *GASB, Single Audit and Yellow Book Updates*

This session will heavily emphasize GASB Statement 54 (*Fund Balance Reporting and Governmental Fund Type Definitions*) as well as any upcoming pronouncements either proposed or in place for FY2011 and beyond. We will then discuss the single audit and yellow book updates.

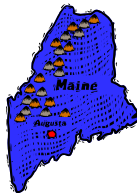
The speaker will be Eric Berman, MSA, CPA, Deputy Comptroller of the Commonwealth of Massachusetts and soon to be governmental professional practice partner in Brown Armstrong Accountancy Corporation.

The Maine Chapter donated a \$100 gift certificate for Augusta Seafood to the National PDC Community Service Raffle

Aroostook County Chapter

The Aroostook County Chapter was well represented at the AGA National PDC in Orlando. Treasurer Kim Denbow, President-Elect Linda Gover and President Kristi Bell were in attendance. Kristi also represented the chapter at the awards table as she received the Chapter Recognition Award from AGA National President William "Billy" Morehead.

The Chapter also donated a \$50 gift certificate for lobster to the National PDC Community Service Raffle.

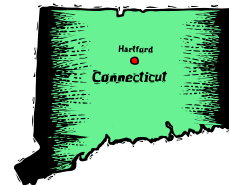


Meetings for the Hartford Chapter

These are generally held at 6:00 p.m. on the third Wednesday of each month from September to May.

The meeting location is the Marco Polo Restaurant, 1250 Burnside Avenue, East Hartford, CT.

Hartford Chapter at www.agahartford.org



New England Region Vice President Team

Jenny Boyden
Regional Vice President
Jenny.boyden@maine.gov

Jane Gustowski, CPA
Regional Vice President-Elect
j_gustowski@mwcc.mass.edu

Kathie Still, CGFM
Past Regional Vice President
Kathie.Still@state.ma.us



New England Regional Coordinators

Joseph Valchuis, CFE, CFS
Regional Coordinator for Certification
Joseph.Valchuis@sao.state.ma.us

Jane Gustowski, CPA
Regional Coordinator for Chapter Development & Assistance
j_gustowski@mwcc.mass.edu

David A. LeBlanc, CGFM, CFS
Regional Coordinator for Education
dleblanc@doe.mass.edu

Donna Ferenc
Regional Coordinator for Membership
Donna.Ferenc@maine.gov



Community Service Notes



VOLUNTEERS WANTED

WHAT: Massachusetts Stand Down. Stand Downs are part of the Department of Veterans Affairs' efforts to provide services to homeless and at risk veterans. They provide services to homeless veterans such as food, shelter, clothing, health screenings, etc. . . . The event is a collaboration between local VAs, other government agencies, and community agencies who serve the homeless.

WHERE: Clifford Park in Roxbury, MA (1010 Massachusetts Avenue)

WHEN: August 27 and 28, 2010; Friday between the hours of 7:00 AM and 7:00 PM and Saturday between the hours of 7:00 AM and 4:00 PM

Volunteers will be assigned to the following tasks:

Registration Attendants: responsible for the accurate recording and processing of Stand Down guests

Stand Down Ambassadors: responsible for being knowledgeable of the layout and services being rendered at Stand Down, will serve as information tour guides

Clothing Attendants: responsible for keeping the clothing tent presentable and stocked, checks to see that all clothing tent customers are eligible to receive clothing via passport card

Mess Hall Crew: responsible for setting up the mess hall and serving area, providing friendly food service to our guests and clean up

Photo ID Agents: work in the Polaroid Booth assisting Stand Down guests with obtaining photo identification cards

Please contact Joe Valchius at jvalchuis@gmail.com or Jane Gustowski at jgustowski@mwcc.mass.edu to volunteer or if you require more information.

For additional information visit <http://www.voamass.org/Services/VeteransServices/OperationStandDown/tabid/8082/Default.aspx>



Membership Application

New Member Check here if renewing

I. Name & Mailing Address

Mr. Mrs. Ms. Dr. Prof.

male / female

Preferred Address

Name FIRST LAST MIDDLE

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

Home Office Address

Business Phone Business Fax

Home Phone

E-mail

Second Address

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

II. Business Information

Job Title Dept.

Organization

Employer: (Government):

- Federal State County City International
 Private Academia Student Retired Private International

Responsibility Area:

- Accounting Budgeting Financial Management Management Academia
 Contract Management Grants Management Program Management Administration Consulting
 Information Systems Retired Auditing Finance Legal
 Student Other

How did you hear about AGA?

- Friend/Co-Worker AGA/Chapter AGA Conference Employer AGA Website
 CGFM Program Internet Search Chapter Meeting AGA Publication Direct Mail

Age:

- Below 20 21 – 25 26 – 30 31 – 35 36 – 40 41 – 45 46 – 50 51 – 55 56 – 60 61 – 65 66+

Please list any other financial management or accounting associations you are a member of:

Education: Highest degree attained: Accreditation and Certificates:

III. Sponsor's Name

(if applicable) Member ID #

IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

- Full Government**—\$90/year—This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management.
 Private Sector—\$150/year—This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives.
 Early Career—\$45/year—This class of membership is available to government employees with less than three years experience.
 Student—\$30/year—This class of membership is available to college/university students.

Primary Chapter Dues

Additional Chapter Membership(s) Optional Dues

Dues

(please refer to list on the reverse side)

V. Method of Payment

Check enclosed (make checks payable to AGA)

Charge to my: VISA MasterCard AMEX Discover

Total Amount Enclosed

Card Number Expiration Date

Signature

Advancing
Government
Accountability

Association
of Government
Accountants

2208 Mount Vernon Avenue
Alexandria, VA 22301

PH 703.684.6931
TF 800.AGA.7211
FX 703.548.9367

www.agacfm.org
agamembers@agacfm.org

2010 - 2011 Officers, Directors and Chairs**William Kilmartin, CGFM**

President
Office: 617-488-7785
E-mail: William.kilmartin@accenture.com

Eric Berman, CPA

President Elect
Office: 617-973-2602
E-mail: Eric.berman@osc.state.ma.us

Joseph Valchuis, CFE, CFS

Immediate Past President
Director of Professional Certification
Office: 781-338-6516
E-mail: jvalchuis@doe.mass.edu

Richard Sullivan, CPA

Secretary
Office: 781-914-1700
E-mail: rsullivan@powersandsullivan.com

Charles McCarthy

Treasurer
Office: 781-338-6508
Email: cmccarthy@doe.mass.edu

Julia P. Burns, CGFM

Vice President for Education and Programs
Office: 617-973-2452
E-mail: Julia.Burns@state.ma.us

David A. LeBlanc, CGFM, CFS

Vice President for Communication
Newsletter Editor, Webmaster
Office: 781-338-6485
E-mail: dleblanc@doe.mass.edu

Judith Reilly, CPA, CFE

Vice President for Planning
Office: 617-565-4029
E-mail: Judith.Reilly @oig.hhs.gov

Nick Dahl, CGFM

Director of Bylaws and Procedures
Office: 781-687-3120
E-mail: Nicholas.Dahl@va.gov

Jane Gustowski, CPA

Director of Community Service
Office: 978-630-9361
E-mail: j_gustowski@mwcc.mass.edu

Howard Olsher, CGFM, CFE

Director of Membership
Office: 617-727-6200
E-mail: Howard.Olsher@sao.state.ma.us

William Muench, CGFM, CPA

Director of Scholarships
and Awards
Office: 978-796-3637
E-mail: wmuench@DCAA.mil

Maria Fernandez

Chapter Auditor
Office: 781-338-6537
Email: mfernandez@doe.mass.edu

Mary T. Leyden, CGFM

Career Day Chair
Tel: 617-236-1630



Association of Government Accountants
Boston Chapter
c/o 75 Pleasant Street
Malden, MA

www.agaboston.org

