

Calendar of Events Boston Chapter

Local

May 4, 2010
Boston Chapter
Executive Committee
Meeting



May 19, 2010
Audio Conference
JFK Federal Bldg.
Room E275B
Boston, MA



National

July 11 - 14, 2010
AGA Professional
Developmental
Conference
Orlando, FL



Sept. 15 - 16, 2010
AGA Internal
Control and Fraud
Conference
Washington, DC



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President's Message



As my term as Boston Chapter President winds down I realize that the year has past rather quickly. Serving as Boston Chapter President has made me a better financial governmental professional for various reasons. First and foremost is the exposure to many motivating and intellectual chapter members in fiscal government. Developing a professional relationship with these individuals is certainly a valuable experience.

As many of you know there have been various financial challenges throughout government but for the most part federal, state and local governments have been “*weathering the storm*”. States have drastically reduced their spending of general funds for the first time since the 1980s, and in this decade, projections show just a 3 percent increase in expenditures. I feel that these monetary challenges present an opportunity for financial professionals around the country to make a difference. I recently attended an AGA sponsored conference in Baltimore, MD regarding new initiatives for government financial professions and the attendance was the highest since its inception over 6+ years ago. I believe the reason for this was due to the increased interest for governmental financial professionals like our chapter members. I am confident that our work will make a difference to help resolve some of these fiscal challenges and I am glad to be a part of it.

Some ways to make a difference is to increase your knowledge by attending various training events. Last month we held our annual spring seminar in conjunction with the New England Intergovernmental Audit Forum (NEIAF). The seminar included timely and important subjects including A-133 updates, ethics and interviewing skills. Attendance was impressive and the event was an overall success. Working with the NEIAF was an invaluable experience and we hope to co-sponsor events in the future. This month we will be having a training event on cases of ethical lapses. The presenter will recount some recent ethics in government and examine the causes and effects. The Session will begin with a presenter at 1pm and then be followed by the audio conference. The event will be held at the JFK Federal Building Room E275B Boston, MA the Cost is free to Members and \$20 for Non Members.

We are finalizing plans for our annual chapter appreciation dinner, which will be held on Thursday June 10, 2010 at the Daily Catch in Boston's Seaport District. The Harborwalk Location offers North End Style Daily Catch Food. This location has outdoor/indoor seating on it's al' fresco patio and offers beautiful views of the city skyline and the cool water of the Boston Harbor. Be sure to look for further details. Again I want to thank all of our members, supporters and sponsors.

Joe

Save the Date!

Audio Conference, JFK Federal Bldg. Boston, MA
To register, please contact Howard Olsher, CGFM
at Howard.Olsher@sao.state.ma.us or via phone at
617-727-6200.



Boston Chapter AGA Educational Opportunity Audio Conference

“Ethics”

Date: May, 19, 2010
Location: JFK Federal Building
Boston, MA, Room E275B

Registration: 12:30 - 1:00
Speaker: 1:00 - 2:00
Session: 2:00 - 4:00
CPEs: 3

Cost: Members Free, Non-Members \$20

To share her expertise in ethical behavior and its ramifications is **Marianne M. Jennings, JD**, Professor in the Department of Management in the W.P. Carey School of Business at Arizona State University.

During this audio conference, the presenter will recount some recent ethical lapses in government and examine the causes and effects. By examining a series of ethical lapses, we find that a pattern emerges. That pattern allows us to think about this question: What is it in the culture of an agency that allows obvious ethical breaches to occur and continue? Once we understand the culture, we can think about putting the detection methods, as well as antidotes, in place.

She has conducted more than 300 workshops and seminars in the areas of business, personal, government, legal, academic and professional ethics. Among her many awards and honors, Marianne was inducted into the AGA Speakers' Hall of Fame and also received a writers' award for best article in AGA's *Journal of Government Financial Management*.

Please join us for two hours discussion about this important and timely topic. There will be approximately 20 minutes for Q & A so that the participants can ask the speaker questions.

Registrations due by 8/10/09, To register please contact Howard Olsher, CGFM at Howard.Olsher@sao.state.ma.us or via phone at 617-727-6200 or online at www.aga-boston-chapter.org.

Boston Chapter AGA Educational Opportunity Full Day Seminar

The AGA Boston Chapter and the New England Intergovernmental Audit Forum (NEIAF) were pleased to co-sponsor a Spring Training Seminar that was held at the Volpe Transportation Building Cambridge, MA on Thursday, April 15, 2010. Over 120 members and guests of both organizations attended the seminar.

This Seminar covered some very timely and varied topics for the members and guests of both organizations.

Presenters at this session were:

Tammie Brown of US HHS on A-133 Updates

Bobby Derrick, CGFM, former AGA National President on Ethics

Carole Buncher talking about the subject of Dealing with Difficult Interviewees

Seven (7) CPE's were awarded for this full day of training at a cost of \$60 per attendee.

Community Service Committee Accepted Donations at the RPDC

The Community Service Committee is continuing its "Go Green" focus this year. Along with its ongoing project collecting travel size toiletry items for a local charity, we collected used eyeglasses, old cell phones to donate for our military personnel's use and a wide variety of pet related items to give to a local animal shelter at our Regional professional Developmental Conference held at Bentley University on March 9, 2010.

Any individual that may require special accommodations for the disabled at any Boston Chapter Training should communicate this and include the information in their registration prior to the event.

Boston AGA Annual Awards and Scholarships

This is the time of the year that we prepare to recognize and honor individuals and groups for their service and achievements. The Boston Chapter annually awards two cash scholarships each year at their appreciation dinner along with a number of recognition awards.

On this page are descriptions of the two scholarship requirements and the criteria for the various awards.

Please take the time to read thought these and give thought to those individuals and groups that you think may be worthy of recognition.

If you have any questions please contact the chapter's Awards Chair, William Muench at 978-796-3637 or wmuench@DCAA.mil.

Boston Chapter AGA Annual Scholarships



The Association of Government Accountants (AGA) - Boston Chapter is pleased to offer one (1) **Walter Frese Memorial Scholarship** of \$1,000 to a high school, undergraduate, or graduate student enrolled in a financial management related program.

The Association of Government Accountants (AGA) - Boston Chapter is pleased to offer one (1) **George E. Brady Memorial Scholarship** of \$1,000 to an AGA – Boston Chapter member or an immediate family member that is enrolled in an institution of higher education with no limitation as to educational major.

Applications are available at www.aga-boston-chapter.org

These scholarships will be presented at the Chapter's annual appreciation dinner later this year.

Boston AGA Annual Awards – Brief Descriptions

AGENCY CHAPTER SERVICE AWARD

Purpose: To recognize an agency that has made significant contributions to AGA

Eligibility: All agencies who have exhibited support for AGA

Criteria: The award is given for outstanding support provided by an agency to the Local Chapter and or National AGA. Eligible agencies will have consistently made important contributions in support of the development and enhancement of AGA

2009 winner - US HHS – Office of the Inspector General

ANNUAL ACHIEVEMENT AWARD

Purpose: To accord recognition for leadership or outstanding achievement in developing, implementing, and improving financial management in government service in the past year

Eligibility: The individual nominated must have been employed in government service at the time the work being recognized was performed. Nominees do not have to be members of the AGA

Criteria: Selection criteria for the award will be generally limited to achievements accomplished in the preceding calendar year

2009 winner – Francis Cordima, Mass Department of Mental Health

MEL PARTOL MEMORIAL AWARD

Purpose: To recognize an individual for superior dedicated service that enhanced the Chapter

Eligibility: Any AGA member of the Boston Chapter

Criteria: Superior and dedicated service will be considered on a broad basis of acts, achievements or service that enhanced the prestige of the Boston Chapter, enabled the Chapter to provide greater service to its membership, or brought a sense of continued dedication to the Boston Chapter

2009 winner – Nicholas Dahl, CGFM – US Veterans Affairs, OIG

COMMUNITY SERVICE AWARD

Purpose: To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to volunteer community service by participating in a volunteer community service project or projects

Eligibility: Current AGA – Boston Chapter member

Criteria: Superior and dedicated volunteer community service will be considered on a broad basis of acts, achievements or service

2009 winner – Maggie Trudel, Mass Office of the Comptroller

CHAPTER EDUCATOR AWARD

Purpose: To annually recognize an AGA – Boston Chapter member who has demonstrated an outstanding commitment to providing educational opportunities to the AGA and other regional groups

Eligibility: Current AGA – Boston Chapter member

Criteria: Superior and dedicated educational service will be considered on a broad basis of acts, achievements or service

2009 winner – Robert Carnegie, MBA

Please join the Membership Committee in welcoming the following new members to the Boston Chapter:



Don Brannen
US Air Force

Debra Semensi
Mass State Auditor's Office

Karen Sullivan
Mass State Auditor's Office

Timothy O'Leary
Mass Inspector General's Office

Member News

Martin J. Benison, CGFM, is appointed to serve as Senior Vice President on AGA's National Executive Committee and Board of Directors. Marty, who is Comptroller of the Commonwealth of Massachusetts, and a member of the Boston Chapter's Executive Committee will serve a three-year term starting July 1, 2010.

Membership Update

The Boston Chapter membership includes:

254 Active Members

24 New Members

25 Suspended Members

The Boston Chapter recognizes and thanks the following new member sponsors since May 2009:

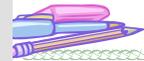
- David A. LeBlanc, CGFM..... 3
- Christine Donohoe..... 1
- Julia P. Burns, CGFM..... 1
- John Mahoney, CGFM 1
- William Muench, CGFM..... 1
- Michael Armstrong..... 1
- Kimberly Rapoza, CGFM..... 1

From the Editor...

Do you know someone in the Boston Chapter who has recently received promotion, accepted a new position, retired or won an award? Would you like to share your good news with fellow AGA members? Or maybe you're interested in writing a technical article for an upcoming issue of *Boston's Beacon*.

Please forward submissions for the next issue of *Boston's Beacon* to dleblanc@doe.mass.edu.

Thanks!



SUDOKU

	7		2	5				
	6		4				8	2
		5	1			7		
						9	5	3
3				8				1
9	4	1						
		8			4	3		
7	3				2		4	
				3	9		6	

Chapter Recognition Program

The Chapter Recognition Program is designed to support, encourage, and promote the accomplishment of AGA's mission and to provide flexible noncompetitive guidelines for a well-rounded chapter. The Chapter Recognition Program year begins on June 1st and concludes on May 31st.

Boston Chapter credits as of April 30, 2010 are:

Categories	Maximum Credits	Credits Earned	Credits Allowed	% of Avail
Leadership, Planning & Participation	3,000	4,350	3,000	100%
Education & Professional Development	4,000	9,350	4,000	100%
Certification	4,000	5,900	3,800	100%
Communications	3,000	10,096	3,000	100%
Membership	3,000	5,400	3,000	100%
Early Career	2,000	5,550	2,000	100%
Community Service	2,000	17,475	2,000	100%
Awards	1,000	3,550	1,000	100%
Total	22,000	61,671	22,000	100%

**Boston Chapter Balance Sheet
April 30, 2010**

Assets

Cash	
Checking Account	\$19,959
Savings Account	9,967
Certificates of Deposit	<u>0</u>

Total Cash \$29,926

Total Accounts Receivable \$ 1,500

Total Assets \$31,426

Liabilities and Fund Balance

Accounts Payable	\$ 1,860
Current Fund Balance	<u>29,556</u>

Total Liabilities and Fund Balance \$31,426

Speaker Database

The AGA-Boston Chapter is building a speaker database. Do you know a dynamic speaker who you would like to see at an upcoming educational event? Are you a speaker who would like to be included in the database?

Please send the speaker's name, address, phone number, e-mail address and potential topics to the Chapter's Vice President of Education - Julia Burns, CGFM at Julia.Burns@osc.state.ma.us



*Hopefully
this sign
is not
stimulus
money at
work*

May Quote

"If at first you don't succeed, try reading the instructions."

Unknown

SUDOKU ANSWER

4	7	9	2	5	8	1	3	6
1	6	3	4	9	7	5	8	2
8	2	5	1	6	3	7	9	4
6	8	2	7	4	1	9	5	3
3	5	7	9	8	6	4	2	1
9	4	1	3	2	5	6	7	8
2	9	8	6	7	4	3	1	5
7	3	6	5	1	2	8	4	9
5	1	4	8	3	9	2	6	7



TRIVIA QUESTION!

What former speaker of the U.S. House has a chair in peace studies named for him at the University of Ulster?

Answer found elsewhere in the newsletter

Websites of Interest

- American Society for Public Admin (ASPA) www.aspanet.org
- MA Chapter of ASPA www.massaspa.org
- Association of Certified Fraud Examiners (CFE) www.cfenet.com
- Greater Boston Chapter of CFE www.acfe-boston.org
- Association of Government Accountants www.agacgfm.org
- AGA Boston Chapter www.aga-boston-chapter.org
- AGA Hartford Chapter www.agahartford.org
- AGA Maine Chapter www.gwi.net/~aga/
- COSO www.coso.org
- First Gov www.firstgov.gov
- Governmental Accounting Standards Board www.gasb.org
- Government Executive www.govexec.com
- Institute of Internal Auditors (IIA) www.theiia.org
- IIA Greater Boston Chapter www.theiia.org/chapters/index.cfm/home.page/cid/13
- Intergovernmental Audit Forum www.auditforum.org
- International Accounts Payable Professionals (IAPP) www.iappnet.org
- National Assoc of State Auditors, Comptrollers & Treasurers www.nasact.org
- National Assoc of State Comptrollers www.nasact.org/community/nasc.html
- National Assoc of State Treasurers www.nasact.org/community/nast.html
- National State Auditors Association www.nasact.org/community/nsaa.html
- National Electronic Commerce Coordinating Council www.ec3.org

Boston's Beacon is published by the Association of Government Accountants—Boston Chapter.

Comments should be forwarded to dleblanc@doe.mass.edu



CEC Meeting Highlights

The Boston Chapter Executive Committee met on April 6, 2010.

Please note the following:

- Plans were being finalized for the upcoming sectional leadership meeting (SLM) on April 23 and 24th. The event will be held in Baltimore MD and presents opportunities for individual chapters to share new initiatives as well as meet and greet fellow AGA leaders.
- Dates and logistics were discussed for the 2010 chapter appreciation dinner.
- Reports from the Treasurer and Secretary were read and approved.
- The committee discussed updates, changes and revisions to Chapter By-Laws.
- Suggestions by committee members regarding new CGFM initiatives including information seminars and study initiatives were discussed.
- Reports on membership, community service and registration were read and approved.
- The education committee report was read and discussed Evaluations, future suggestions and overall comments for the chapter's regional professional development conference (RDPC) at Bentley University. Also, preliminary discussions were made regarding the 2010-2011 training year. Topics included venues, speakers, dates and training disciplines. Logistic regarding our upcoming training event in conjunction with the Intergovernmental Audit Forum on April 15, 2010 were finalized.
- The next meeting is scheduled for Tuesday, May 4, 2010.



TRIVIA ANSWER!

Thomas P. "Tip" O'Neill.



CGFM NEWS

Take the CGFM Exams before the PDC

Don't miss the opportunity to take the CGFM Exams and earn your CGFM before the annual Professional Development Conference (PDC) in Orlando. AGA is offering a two-day Intensive Review Course on Thursday, July 8 and Friday, July 9 and an opportunity to take CGFM Exams on July 10–11. The cost of the course is only \$279 for qualified participants, and it offers 18 CPE hours. Special Bonus: The CGFM Exams are offered at no cost to course attendees.

This course is designed as a supplement to previous preparation for the CGFM Exams, so this is a perfect opportunity for those individuals who have already attended CGFM training courses or have been preparing by using the CGFM Study Guides.

Sectional Leadership Meetings (SLMs)

Seven members of the Boston Chapter of the AGA attended the Sectional Leadership Meetings in Baltimore on April 23-24, 2010.

These meetings are designed to bring together AGA national, sectional, regional and chapter leaders with AGA National Office staff to discuss the following objectives:

- AGA's national direction and initiatives
- Expectations of our national, regional and national leaders
- Ways to improve services to current members and recruit new members and leaders
- How to access information to be a more effective leader

Due to the participation of those involved the meeting were a success and helped the various chapter officers and directors interact with their peers in other chapters and regions.

News from National



Welcome to AGA's Professional Development Conference & Exposition

Location: Orlando World Center Marriott

Conference: July 11-14, 2010 EXPO: July 11-13, 2010

Mark your calendar and make plans to join us in sunny Orlando, Florida for AGA's 59th Annual Professional Development Conference & Exposition— *the* premier education and networking event for government financial managers and accountability professionals.

Worth 24 CPE hours, the conference covers the latest research and information about the American Recovery Act, the constantly changing rules and standards, new management techniques, technological advances and practical tips for bringing greater efficiency to government operations. The PDC offers a comprehensive program, captivating speakers, lively discussions, top-quality education sessions, and equips you with knowledge and skills you need to be more effective leader.

While the PDC has long been respected for offering the best training in the profession, it also offers a number of networking events to help you make new contacts, exchange ideas and collaboratively work on solutions to common problems. Exhibitors are also available to demonstrate the newest products, tools and cutting-edge technology available to help your agency achieve its mission.

Registration fees are \$800 for AGA members and \$1000 for nonmembers until June 11, 2010. Register online and save \$25. Early registration saves you money and increases your chances of obtaining accommodations at the conference hotel. Don't miss the opportunity to Dream. Learn. Achieve. – Register today!

We encourage you to bring your families to enjoy everything the Orlando World Center Marriott has to offer. A championship golf course, a full-service spa, and a network of six pools, waterfalls, waterslides and whirlpools, and delectable dishes at world-class restaurants, fun and games at the upscale sports bar, make this hotel a one-stop-shop for relaxation and fun. Discover the magic of Orlando, with its theme parks, water attractions, and many other family destinations, along with the best golfing, night clubs and restaurants in the country.

The rate is \$108 per night (plus tax) for single and double occupancy. However, **rates are only guaranteed until June 18, 2010, or until the room block is sold out.** Reservations received after June 18, *or after the room block has been filled*, will only be made on a space-available basis, and may be subject to significantly higher rates. To make a reservation, please call the Orlando World Center Marriott at 800.621.0638 and mention the "AGA PDC" to receive the discounted rate. You can also [reserve a room online](#). Information about the agenda, speakers, travel discounts and tours is coming soon. Stay tuned to the website for more information...See you in Orlando!

News from National

Registration & Housing Now Open for the PDC

It's time to start planning for next year's PDC. Join us July 11-14, 2010 in Orlando, FL to share best practices, gain useful information, see the latest technologies and get technical training from the top government financial management and accountability leaders and industry experts. The PDC offers unparalleled opportunities for networking, exchanging ideas, connecting with colleagues and meeting new friends.

Early registration saves you money and increases your chances of obtaining accommodations at the conference hotel. Don't miss this opportunity to Dream - Learn - Achieve. Register today!

The room rate is \$108/night. To make a reservation, please call the Orlando World Center Marriott at 800.621.0638 and mention the "AGA PDC" to receive the discounted rate. You can also reserve a room online.

AGA PDC Overflow Hotel

If you are unable to obtain a room at the Orlando World Center Marriott you may contact the Courtyard Orlando Lake Buena Vista in the Marriott Village for reservations.

The Courtyard Orlando Lake Buena Vista offers a great location and numerous amenities such as a food court with convenient dining options, a game room, three swimming pools, a 24-hour business center, three fitness facilities and laundry rooms on virtually every floor. Spacious guest rooms include refrigerators, wireless web TV, Sony PlayStation® and complimentary high-speed Internet.

The Courtyard is located just one mile from Walt Disney World® Resort and Downtown Disney, and is in close proximity to upscale shopping outlets and Orlando's top attractions. Complimentary shuttle service will be provided for PDC attendees.

To make a reservation, please call 877.682.8552 or 407.938.9001 and mention that you are attending the AGA PDC to receive the \$108 rate.

Take the 16th Annual AGA CFO Survey

The 16th annual AGA CFO survey needs your participation. This year's topics cover financial management, operations and reporting (including for the Recovery Act). Results will be presented at AGA's Professional Development Conference this July in Orlando.

Remember, AGA will give the chapter with the highest response rate to this survey a cash award of \$300; second highest will receive \$200 and third will receive \$100. The award will be based on the number of responses received per chapter divided by the total registered membership of a chapter.

Please be sure to enter your chapter's name when you fill out the survey.

Citizen-Centric Report (CCR) Reviewers

AGA offers a **Certificate of Excellence in Citizen-Centric Reporting** for entities that prepare and distribute high quality Citizen-Centric Reports. To be eligible for the certificate, governments must incorporate into their report the program's high standards of content, visual appeal, readability, distribution and timeliness in reporting.

The number of reports that we are receiving is steadily increasing and therefore we are looking for additional members to serve as volunteer reviewers of Citizen reports that are submitted.

What Do Reviewers Do? Volunteer reviewers read four-page Citizen-Centric reports, evaluate them using AGA's judging guidelines and respond with recommendations for report improvements. Each report gets reviewed by three volunteer reviewers. Reviewers decide whether the report they have judged merits the Certificate of Excellence.

What is the Time Commitment? On average, reviewing/judging a report takes approximately one to two hours and it is all done electronically. Your help is needed! Please volunteer today! Interested in Being a Reviewer? Please contact Susan Fritzlen at AGA National.

New England Regional News

Maine Chapter Meetings

Held on the 2nd Tuesday of each month, September-May, at the Senator Inn. Meetings include a social lunch, chapter meeting/announcements, and an informational speaker



Maine Chapter Awards Ceremony

The Maine Chapter is hosting its annual awards ceremony on May 11, 2010

Maine Chapter Executive Committee (CEC) Meetings

Held once each month, typically following the Chapter Meetings They are held as needed during the summer months. Minutes will be posted in the following month's newsletter. Maine Chapter at www.gwi.net/~aga/

Aroostook County Chapter

Recently AGA Aroostook County hosted National President Billy Morehead. During his visit to The County,



He conducted a 90-minute CPE session on Occupational Fraud. Following his presentation members had an opportunity to talk one on one with the National President; his visit was a great opportunity for members and the chapter is appreciative of his time and looks forward to having him return for a second visit.

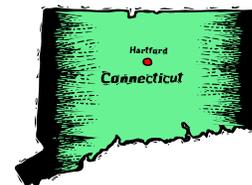
Aroostook County held and completed their elections for the 2010 – 2011 program year. They also sent four representatives to the SLM held in Baltimore. Representing the chapter was Linda Gover, Kimberly Denbow, Diane Porter, and Wendy Riopelle.

Meetings for the Hartford Chapter

These are generally held at 6:00 p.m. on the third Wednesday of each month from September to May.

The meeting location is the Marco Polo Restaurant, 1250 Burnside Avenue, East Hartford, CT.

Hartford Chapter at www.agahartford.org



New England Region Vice President Team

Kathie Still, CGFM
Regional Vice President
Kathie.Still@state.ma.us

Jenny Boyden
Regional Vice President-Elect
Jenny.boyden@maine.gov

David A. LeBlanc, CGFM, CFS
Immediate Past Regional Vice President
dleblanc@doe.mass.edu

New England Regional Coordinators

Joseph Valchuis, CFE, CFS
Regional Coordinator for Certification
Joseph.Valchuis@sao.state.ma.us

Jane Gustowski, CPA
Regional Coordinator for Chapter Development & Assistance
j_gustowski@mwcc.mass.edu

David A. LeBlanc, CGFM, CFS
Regional Coordinator for Education
dleblanc@doe.mass.edu

Donna Ferenc
Regional Coordinator for Membership
Donna.Ferenc@maine.gov



In Honor of Mother's Day - Things My Mother Taught Me

My mother taught me **LOGIC:**

"Because I said so, that's why."

My mother taught me **TO APPRECIATE A JOB WELL DONE:**

"If you're going to kill each other, do it outside - I just finished cleaning!"

My mother taught me **RELIGION:**

"You better pray that will come out of the carpet."

My mother taught me about **TIME TRAVEL:**

"If you don't straighten up, I'm going to knock you into the middle of next week!"

My mother taught me **FORESIGHT:**

"Make sure you wear clean underwear, in case you're in an accident."

My mother taught me **IRONY:**

"Keep laughing and I'll give you something to cry about."

My mother taught me about the science of **OSMOSIS:**

"Shut your mouth and eat your supper!"

My mother taught me about **CONTORTIONISM:**

"Will you look at the dirt on the back of your neck!"

My mother taught me about **STAMINA:**

"You'll sit there until all that spinach is finished."

My mother taught me about **WEATHER:**

"It looks as if a tornado swept through your room."

My mother taught me how to solve **PHYSICS PROBLEMS:**

"If I yelled because I saw a meteor coming toward you, would you listen then?"

My mother taught me about **HYPOCRISY:**

"If I've told you once, I've told you a million times - Don't exaggerate!!!"

My mother taught me **THE CIRCLE OF LIFE:**

"I brought you into this world, and I can take you out."

My mother taught me about **BEHAVIOR MODIFICATION:**

"Stop acting like your father!"

My mother taught me about **ENVY:**

"There are millions of less fortunate children in this world who don't have wonderful parents like you do!"

Thanks for everything Mom!



Membership Application

New Member Check here if renewing

I. Name & Mailing Address

Mr. Mrs. Ms. Dr. Prof.

male / female

Preferred Address

Name FIRST LAST MIDDLE

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

Home Office Address

Business Phone Business Fax

Home Phone

E-mail

Second Address

Address Apt/Suite#

City State/Province

Zip/Mail Code Country

II. Business Information

Job Title Dept.

Organization

Employer: (Government):

- Federal State County City International
 Private Academia Student Retired Private International

Responsibility Area:

- Accounting Budgeting Financial Management Management Academia
 Contract Management Grants Management Program Management Administration Consulting
 Information Systems Retired Auditing Finance Legal
 Student Other

How did you hear about AGA?

- Friend/Co-Worker AGA/Chapter AGA Conference Employer AGA Website
 CGFM Program Internet Search Chapter Meeting AGA Publication Direct Mail

Age:

- Below 20 21 – 25 26 – 30 31 – 35 36 – 40 41 – 45 46 – 50 51 – 55 56 – 60 61 – 65 66+

Please list any other financial management or accounting associations you are a member of:

Education: Highest degree attained: Accreditation and Certificates:

III. Sponsor's Name

(if applicable) Member ID #

IV. Membership Data/Dues

Please choose a membership category and fill in the appropriate dues from the list on the back of this application. Retired? Call the AGA Customer Satisfaction Center at 800.AGA.7211 to find out about our retired membership category.

- Full Government**—\$90/year—This class of membership requires three or more years of government experience, involving the professional performance of financial management activities in an operational, administrative and/or supervisory capacity. This class is also available to individuals with similar experience outside the government who are engaged in educational activities having the same objectives as the Association, or who have made a contribution toward the improvement of government financial management.
 Private Sector—\$150/year—This class of membership is available to individuals working for commercial activities/ventures that are actively engaged in and support AGA's purpose and objectives.
 Early Career—\$45/year—This class of membership is available to government employees with less than three years experience.
 Student—\$30/year—This class of membership is available to college/university students.

Primary Chapter Dues

Additional Chapter Membership(s) Optional Dues

Dues

(please refer to list on the reverse side)

V. Method of Payment

Check enclosed (make checks payable to AGA)

Charge to my: VISA MasterCard AMEX Discover

Total Amount Enclosed

Card Number Expiration Date

Signature

Advancing
Government
Accountability

Association
of Government
Accountants

2208 Mount Vernon Avenue
Alexandria, VA 22301

PH 703.684.6931
TF 800.AGA.7211
FX 703.548.9367

www.agacfm.org
agamembers@agacfm.org

2009 - 2010 Officers, Directors and Chairs

Joseph Valchuis, CFE, CFS

President
Office: 617-727-0025
E-mail: joseph.valchuis@SAO.state.ma.us

William Kilmartin, CGFM

President Elect
Office: 617-367-9576
E-mail: william.kilmartin@accenture.com

Kimberly D. Rapoza, CGFM, CPA

Past President
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